

**MEMORANDUM**

**TO:** Board of Trustees

**THROUGH:** Bobby Magee  
District General Manager

**FROM:** Craig Bronzan  
Special Advisor, Baker Tilly

**SUBJECT:** Receive and File Annual Report from Parasol Tahoe  
Community Foundation

**DATE:** June 26, 2024

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**I. RECOMMENDATION**

Receive and file the annual report from the Parasol Tahoe Community Foundation.

**II. BACKGROUND**

The Parasol Tahoe Community Foundation, through a partnership with the Incline Village General Improvement District, provides an annual report to the Board of Trustees regarding the Donald W. Reynolds Community Non-Profit Center. Attached is the annual report dated April 1, 2024, for acceptance by the Board.

It is noted in the cover letter that the Foundation's audited financial statements for the calendar year ending December 31, 2023, are scheduled to be reviewed and approved by the Board of Directors at their Board meeting in August. The financial statements will be forwarded to the Board of Trustees as soon as they are approved and available for publication.

Unfortunately, members of the Parasol Tahoe Community Foundation are unable to attend the Board of Trustees meeting tonight to answer any questions as they have a prior commitment. However, Claudia Andersen, CEO of the Foundation has indicated that they would be happy to attend a future meeting of the Board of Trustees if there are any questions related to the report.

**III. FINANCIAL IMPACT AND BUDGET**

No budget and/or financial impacts at this time.

**IV. ALTERNATIVES**

Reject the annual report and direct staff as to next steps.

**V. ATTACHMENTS**

Exhibit A: Parasol Tahoe Community Foundation Annual Report dated- April 1, 2024



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Warren Trepp  
Carla Hanson

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Stuart Yount

April 1, 2024

IVGID Board of Trustees  
C/O Ms. Susan Herron, Director of Administrative Services  
Incline Village General Improvement District  
893 Southwood Boulevard  
Incline Village, NV 89451

Via Email

Dear IVGID Board of Trustees,

Attached please find the Donald W. Reynolds Community Non-Profit Center annual usage report prepared by the Parasol Tahoe Community Foundation. The enclosed report includes the following:

- DWR Center building usage report for calendar year 2023
- 2023 Parasol Tahoe Community Foundation Snapshot

Please note that the Parasol Tahoe Community Foundation’s audited financial statements for the calendar year ending December 31, 2023 are scheduled to be reviewed and approved by our Board of Directors at their board meeting in August. These financial statements will be forwarded to you as soon as they are approved and available for publication.

On behalf of the Board of Directors and Staff of the Parasol Tahoe Community Foundation, I want to thank you for your organization’s ongoing partnership.

Sincerely,

Claudia Andersen  
CEO

948 Incline Way  
Incline Village, NV  
89451  
775.298.0100  
parasol.org



### **Executive Summary**

The purpose of the Donald W. Reynolds Community Non-Profit Center (DWR Center) is to provide an economical and collaborative environment for non-profit organizations. The Parasol Tahoe Community Foundation (Parasol) continues to fulfill the purpose of the DWR Center by providing local non-profit organizations with grants for office space, storage space and meeting room use which support their operating costs and allow for collaborative activities. Over the past twenty-one years, these grants represent a total in-kind value of \$11.8 million in operational support. Through grant agreements, Parasol continues to require that organizations utilizing the DWR Center be dedicated to collaboration and the benefits it provides to their organizations and the community at large. A total of forty-three non-profit organizations utilized the resources of the DWR Center in 2023.

Below is more information on DWR Center use for the calendar year 2023.

### **Office Space**

For calendar year ending December 31, 2023, Parasol provided office space to nine non-profit organizations serving our local community. With Parasol covering much of the overhead for these resident organizations, donors can have comfort that a larger percentage of their contributions to these organizations have had direct impact by supporting staff and programs.

(Note: In December 2023, the Parasol Board of Directors approved a new DWR Center Resident Grant for Tahoe's Connection for Families, and this organization will bring the total number of resident organizations to 10 for calendar year 2024.)

Below is a full listing of 2023 DWR Center resident agencies and descriptions:

#### **Classical Tahoe**

To present world-class performances, nurture community partnerships, and provide educational programs that inspire, connect, and transform lives.

#### **Lake Tahoe Shakespeare Festival**

Enriching our community by providing the highest quality theatrical and cultural productions for residents of the greater Lake Tahoe area and visitors from all over the world. Lake Tahoe Shakespeare Festival also provides meaningful education experiences for youth by offering theatrical outreach programs throughout our region.

#### **Rotary District 5190 Community Fund**

To provide service to others, promote integrity, and advance world understanding, goodwill, and peace through its fellowship of business, professional, and community leaders.

**Simmaron Research**

Playing a key role in developing scientific research to improve diagnosis, treatment, and medical understanding of CFS/ME and other neuroimmune diseases.

**SOS Outreach**

Changing young lives, building character and leadership in underserved youth through mentoring outdoors.

**Tahoe Fund**

To use the power of philanthropy to improve the Lake Tahoe environment for all to enjoy.

**Tahoe Institute for Natural Science**

Advancing the natural history, conservation, and ecosystem knowledge of the Tahoe Region through science, education, and outreach.

**Tahoe Prosperity Center**

Uniting Tahoe's communities to strengthen regional prosperity.

**Sierra Community House**

We connect and empower our community through family strengthening, crisis intervention, hunger relief, and legal services.

**Storage Space**

For calendar year ending December 31, 2023, Parasol provided eighteen organizations with storage space.

**Meeting Room Use**

During 2023, Parasol provided meeting room use to thirty-one non-profit organizations. These meetings include regularly scheduled meetings, such as board, staff, committee, and donor meetings, as well as workshops, retreats, events, and other special meetings. In 2023 the number of meetings held at the DWR Center totaled 554. (Note: This total does not include the many resident organization meetings held in the smaller meeting rooms on a non-reservation basis.)

The Parasol Tahoe Community Foundation wishes to thank the IVGID Board of Trustees, both current and past, for their partnership in our efforts to support and strengthen the community we mutually serve.

TOTAL 2023  
GRANTMAKING

**\$12.1M**

ENVIRONMENT

**\$3,090,845**

Environmental sustainability and education, recreation, ecosystems, and wildlife

WELL-BEING

**\$2,072,655**

Resources and programs promoting social well-being, helping to build a stronger community

**\$114M**  
TOTAL GRANTMAKING  
SINCE 1996

ARTS & CULTURE

**\$1,942,529**

Arts education, historical preservation, and a rich cultural experience

EDUCATION &  
YOUTH DEVELOPMENT

**\$2,968,599**

Quality educational, training, and mentoring opportunities for children, youth, and adults

COMMUNITY ENGAGEMENT

**\$2,035,689**

Strategic partnerships, civic initiatives, and faith-based causes



Our mission is cultivating community philanthropy to enhance and preserve the quality of life at Tahoe. We envision a thriving community created through meaningful philanthropy, inclusive communication, and the willingness to explore possibilities together.

## HOW WE SERVE OUR COMMUNITY:

**WE SUPPORT** nonprofit organizations through **grantmaking**

**WE PROMOTE** and support **charitable giving** to benefit the Tahoe community and **ensure donor intentions**

**WE LEAD** **impactful community initiatives** and **engage in community partnerships** in addressing our region's most pressing issues



775.298.0100 | [PARASOL.ORG](https://parasol.org)