<u>MEMORANDUM</u>

TO: Board of Trustees

FROM: Erin Feore

Director of Human Resources

THROUGH: Mike Bandelin

Acting District General Manager

SUBJECT: Review, discuss, and possibly approve the recommended

changes to the General Manager's job description and authorize

staff to start the recruiting process

RELATED STRATEGIC: Long Range Principle #4 - Workforce

PLAN INITIATIVE(S)

DATE: July 5, 2023

I. RECOMMENDATION

That the Board of Trustees approve the recommended changes to the General Manager's job description and authorize Staff to start the recruiting process as discussed at this meeting.

II. BACKGROUND

At the June 28th Board of Trustees meeting, the Board of Trustees requested that the Director of Human Resources review the General Manager's job description and make recommendations for changes. In addition, the Board of Trustees Chairman asked the Director of Human Resources to outline a process for beginning the search for a new District General Manager.

III. <u>BID RESULTS</u>

Not applicable to this agenda item at this time.

IV. FINANCIAL IMPACT AND BUDGET

Unknown at this time.

V. ALTERNATIVES

As the District General Manager is the employee of the Board of Trustees, Staff welcomes any thoughts and/or ideas offered by the Board of Trustees at this meeting.

VI. COMMENTS

No additional comments at this time.

VII. <u>DISTRICT IMPROVEMENT, COST REDUCTION, RETURN ON</u> INVESTMENT OR PRODUCTIVITY ENHANCEMENT

Not applicable to this agenda item.

VIII. ATTACHMENT

Current District General Manager's Job Description Revised District General Manager's Job Description A brief outline of the proposed process for conducting a search.

X. <u>DECISION POINTS NEEDED FROM THE BOARD OF TRUSTEES</u>

The Board of Trustees needs to decide if process, as outlined, is acceptable for moving forward with the search for a new District General Manager.



UJob Title: General Manager

Job Number: 1110A Salary Grade: Contract

Department: Administration **Reports to:** Board of Trustees **FLSA Status:** Exempt - Executive

Salary Range: \$182,000 to \$230,000 (which includes measurable incentives)

SUMMARY

Under the general direction of the District's Board of Trustees, assumes full responsibility for the operation and management of the Incline Village General Improvement District (IVGID).

ESSENTIAL DUTIES AND RESPONSIBILITIES

Not necessarily in order of priority, include the following. Other duties may be assigned by the Board of Trustees.

- 1. Provides excellent customer service to parcel owners, local businesses, government agencies and visitors to Incline Village/Crystal Bay.
- Oversees the operation and management of the District, including the supervision and control of all of the District's property, activities, personnel, business, and operations. The General Manager is the chief executive officer of IVGID, responsible for all services, programs, budgets, and the overall operational and financial performance of the District.
- 3. Recommends, supports the development of, and implements policies and directives set by the Board of Trustees.
- 4. Directs operation and management of the District in compliance with Ordinances, Resolutions, Regulations, Long Range Principles, Policies and Practices.
- 5. Directs and participates in the development and implementation of long and short range goals, objectives, policies, practices, and procedures for the District.
- 6. Implements all personnel rules and regulations, recommends staffing levels, and maintains authority to hire, discipline, or discharge employees as may be necessary to carry out District business.
- 7. Leads, manages, mentors, empowers and coaches direct reports such as, but not limited to, the Senior Team.
- 8. Negotiates a variety of contracts and agreements on the District's behalf including labor negotiations with various union bargaining units.



- 9. Prepares and coordinates preparation of and administers the annual operating budget, long range financial planning, and capital improvement programs for approval by the Board of Trustees.
- 10. Coordinates preparation and presents to the Board of Trustees agenda packages as requested by the Board of Trustees.
- 11. Controls, monitors, and reports on programs, projects, and activities in collaboration with Department Heads and Directors.
- 12. Participates in the development of departmental strategic management and business plans.
- 13. Leads and supports District wide efforts and training to provide excellent customer service with a focus on retention and loyalty building service.
- 14. As supported and guided by the Board of Trustees, represents IVGID to the community, media, and other entities, organizations, and government agencies at the local, regional, state, and federal levels.
- 15. Confers with and responds to District stakeholders and their requests for services, suggestions, and complaints.
- 16. Supports District managers in identifying day-to-day and IVGID organization-wide departmental operating issues and problems; analyzes alternatives and initiates solutions through effective leadership, collaboration and communication.
- 17. Directs Staff in the preparation, award, and administration of service, maintenance, construction, concessionaire, material, and other contracts.
- 18. Assists, advises, and supports the Board of Trustees on special projects, problems, and initiatives.
- 19. In support of the Board of Trustees, acts as primary interface with the District's General Counsel.
- 20. Adheres to and enforces stated safety policies and procedures.

LEADERSHIP AND SUPERVISORY RESPONSIBILITIES

- 1. Leads and manages a staff of Directors and Department Heads who, in turn, lead and supervise a total of approximately 750 employees (including seasonal employees) in the General Manger Department, Administrative, Internal Services, Community Services and Public Works areas.
- 2. Responsible for the overall leadership, direction, coordination, and evaluation of these units.
- 3. Carries out leadership responsibilities in accordance with the organization's policies, practices and procedures and applicable laws.



- 4. Responsibilities include interviewing, hiring, and training employees; planning, assigning, and directing work; appraising performance; rewarding and disciplining employees; addressing complaints and resolving problems.
- Works closely with the Senior Staff which is defined as Director of Human Resources, Executive Assistant/District Clerk, Director of Finance, Ski Resort General Manager, Director of Parks & Recreation, Director of Public Works, Director of Asset Management and Director of Information Systems & Technology.
- 6. Is responsible for fostering a positive and productive organizational culture.

QUALIFICATIONS

- To perform this job successfully, an individual must be qualified to perform each essential duty satisfactorily.
- 2. The requirements listed below are representative of the knowledge, skill, and/or ability required.
- 3. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

EDUCATION

- A Bachelor's degree in Public Administration, Business, Finance, Accounting, Engineering or other related field from an accredited four year college or university is required or relevant work experience with increasing responsibilities which include the management and leadership of a sizable organization.
- 2. A Master's Degree in Public Administration or Business Administration is strongly preferred.

EXPERIENCE

- A minimum of ten (10) years of related, increasingly responsible, management experience within a customer-service driven and multifunctional environment is required.
- 2. Experience must also include successful leadership and management of disparate disciplines, i.e., finance, engineering, operations, administration, recreation, and marketing.
- 3. Experience within a municipal, governmental, community based organization, or recreational service environment is strongly preferred.
- 4. Experience reporting to a publically elected Board and experience in providing public services subject to public scrutiny is also strongly preferred.



COMPREHENSION/COMMUNICATIONS SKILLS

- 1. Ability to read, analyze, and interpret complex documents.
- 2. Ability to understand, use, and effectively communicate to a diverse audience financial, technical, regulatory, and operational data.
- 3. Ability to respond effectively to sensitive inquiries or complaints and to establish and maintain effective working relationships with a broad variety of people.
- 4. Ability to develop presentations and write articles to address a communitywide audience.
- 5. Ability to make effective and persuasive speeches and presentations on controversial or complex topics to employees, management, public groups, and the Board of Trustees.
- 6. Ability to effectively communicate in a one on one environment, where emotions may run extremely high.
- 7. Ability to influence others through persuasion, leading by example and team decision-making skills as opposed to the authority of rank is essential.
- 8. Overall, must be an extremely effective communicator, orally and in writing, with an open and approachable style.
- 9. The duties and responsibilities of this position necessitate the use of a cellular phone/mobile communication device for District business reasons.

MATHEMATICAL SKILLS

 Ability to apply advanced mathematical concepts and mathematical operations to tasks such as development of budgets, review of budgets, operating statements and other financials, and analysis of strategy/policy making decisions and related economic impacts.

COLLABORATION ABILITY

- 1. Must have validated strong collaborative and consensus building skills to be applied in leadership and problem solving situations.
- 2. Ability to create a climate in which people want to do their best and encourage participation and open dialogue at all levels.

REASONING ABILITY

- 1. Ability to apply principles of logical or scientific thinking to a wide range of intellectual and practical problems.
- 2. Ability to deal with a variety of abstract and concrete variables.



CERTIFICATES, LICENSES, REGISTRATIONS

- Valid and current drivers' license, acceptable to the State of Nevada, with a driving record which ensures insurability is required.
- Successful completion State of Nevada/Federal background check through fingerprinting because position has unsupervised access to children, the elderly or individuals with disabilities and/or has access to their records. Pursuant to National Child Protection Act (NCPA) of 1993 as amended by the Volunteers for Children Act (VCA).

It is the employee's responsibility to maintain all required certifications and licenses and to report any changes to the supervisor

OTHER SKILLS AND ABILITIES

- Well developed and proven leadership skills, especially in the use of collaboration, participation example; delegation, and and interpersonal and customer 'retention' service skills; excellent organizational, planning, analytical and problem solving skills; ability to set priorities, but also remain flexible.
- 2. Must be ethical, trustworthy, self-confident, open and approachable, decisive, responsible, dependable, resourceful, enthusiastic, highly motivated, community oriented, and goal and results-oriented.
- 3. Ability to ski/snowboard and golf is preferred.
- 4. Experience or ability to turn enterprise(s) from loss to profit/breakeven.

PHYSICAL DEMANDS

- 1. The physical demands described here are representative of those that must be met by an employee to successfully perform the essential functions of this job. In compliance with applicable disability laws, reasonable accommodations may be provided for qualified individuals with a disability who require and request such accommodations. Applicants and incumbents are encouraged to discuss potential accommodations with the employer.
- 2. While performing the duties of this job, the employee is regularly required to sit; use hands to finger, handle, or feel; and talk or hear. The employee frequently is required to reach with hands and arms. The employee is occasionally required to stand; walk; climb or balance; stoop, kneel, crouch, or crawl; and taste or smell. The employee must occasionally lift and/or move up to 50 pounds. Specific vision abilities required by this job include close vision, distance vision, color vision, peripheral vision, depth perception, and ability to adjust focus.



WORK ENVIRONMENT

- 1. The work environment characteristics described here are representative of those an employee encounters while performing the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.
- 2. While performing the duties of this job, the employee is occasionally exposed to outside weather conditions. The noise level in the work environment is usually moderate.
- 3. Requires mental dexterity to handle emergency situations and be on call twenty four hours per day/seven days per week.

TRAVEL REQUIREMENTS

1. Should be able to travel, as required, to further the interests and needs of the District.

RESIDENCY

 The District General Manager must reside within forty five (45) miles of the Incline Village General Improvement District service area boundaries (Incline Village and Crystal Bay, Nevada) and within the State of Nevada during the term of this employment contract.

I have read and understand this explanation and job description.	
Employee Signature:	Date:
Employee Name:	

Incline Village General Improvement District Job Description

Job Title: General Manager

Job Code: 1110 Salary Grade: Contract

Department: Administration **Reports To:** Board of Trustees

FLSA Status: Exempt

Prepared By: E. Feore/M. Dent **Prepared Date:** 07/01/2023

Approved By: Board of Trustees

Approved Date:

SUMMARY

Under the general direction of the Board of Trustees, the General Manager assumes full responsibility for the operation and management of the Incline Village General Improvement District (IVGID). The General Manager is responsible for the fair and efficient execution of District policies, procedures, resolutions and ordinances, as well as the overall performance of IVGID. *Language pulled from Resolution 1898*

ESSENTIAL DUTIES AND RESPONSIBILITIES, not necessarily in order of priority, include the following. Assigned job tasks/duties are not limited to the essential functions.

- 1. Provides excellent customer service to parcel owners, local businesses, government agencies and visitors to Incline Village/Crystal Bay.
- 2. Oversees the operation and management of the District, including the supervision and control of all the District's property, activities, personnel, business and operations. The General Manager is the chief executive officer of IVGID, responsible for all services, programs, budgets and the overall operational and financial performance of the District.
- 3. Applies Board established policies into day-to-day practices. Provides leadership and engages in strategic thinking to develop and implement operational goals, objectives, policies, capital improvements, programs and services while ensuring a customer-service oriented work environment that supports achieving the District's mission, plans, objectives, and values. *Language pulled from AGM job description*.
- 4. Recommends, supports the development of, and implements policies and directives set by the Board of Trustees. Develops policy recommendations to present to Board of Trustees for approval. Implements policies and directives as set by the Board of Trustees. Directs operation and management of the District in compliance with Ordinances, Resolutions, Regulations, Long Range Principals, Strategic Plans, Policies and Practices. *Recommended language changes*.
- 5. Directs operation and management of the District in compliance with Ordinances, Resolutions, Regulations, Long Range Principals, Policies and Practices. Combined with #4.
- 6. Implements all personnel rules and regulations, recommends staffing levels and maintains authority to hire, discipline, or discharge employees as may be necessary to carry out District business. Maintains direct, day-to-day supervision over all District employees. Supervision includes the power to hire, fire, motivate, discipline, evaluate, promote, demote, transfer and train employees, subject to established personnel policies, union contracts, Board policy and generally accepted personnel practices. Provides leadership, mentorship and empowerment to direct reports, to include performance management and achievement of predetermined goals. Recommended language changes, includes language from Res 1898.
- 7. Supports District managers in identifying day-to-day operating issues both departmentally and District-wide; analyzes alternatives and initiates solutions through effective leadership, collaboration and communication. *Moved from item #17 for*
- 8. Leads, manages, mentors, empowers and coaches direct reports, such as (but not limited to) the Senior Team. *Combined with #6.*

- 9. Negotiates a variety of contracts and agreements on the District's behalf, including labor negotiations with various union bargaining units. Negotiates and manages contracts and agreements to ensure oversight of deliverables, deadlines, contract terms and conditions to ensure compliance. This will include labor negotiations with identified union bargaining units. Directs staff in the preparation, award, and administration of service, maintenance, construction, concessionaire, material and other necessary contracts.. Recommended language changes.
- 10. Working closely with the Director of Finance and other identified members of the Senior Leadership Team, prepares and coordinates preparation of and administers the annual operating budget, long range financial planning, and capital improvement programs for approval by the Board of Trustees. *Recommended language changes*.
- 11. Coordinates preparation and presents to the Board of Trustees agenda packages as requested by the Board of Trustees.
- 12. Controls, monitors, and reports on programs, projects, and activities in collaboration with Department Heads and Directors division leaders and Senior Leadership Team.
- 13. Participates in the development of departmental strategic management and business plans to achieve desired outcome as directed by the Board of Trustees. *Added language*.
- 14. Leads and supports District wide efforts and training to provide excellent customer service with a focus on retention and loyalty building service.
- 15. As supported and guided by the Board of Trustees, represents IVGID to the community, media and other entities, organizations, and government agencies at the local, regional, state and federal levels. Stays abreast of latest developments within the District, County and Region. Represents the District well in public and provides a positive, professional image. *Added language from GM Evaluation form.*
- 16. Confers with and responds to District stakeholders and their requests for services, suggestions and complaints. Provides accessibility and provides consistent and equal treatment to the Board of Trustee members. *Added language from GM Evaluation form.*
- 17. Supports District managers in identifying day-to-day and IVGID organization-wide departmental operating issues and problems; analyzes alternatives and initiates solutions through effective leadership, collaboration and communication. Similarly stated in item #6.
- 18. Directs Staff in the preparation, award, and administration of service, maintenance, construction, concessionaire, material, and other contracts. Added to #8
- 19. Assists, advises and supports the Board of Trustees on special projects, problems and initiatives.
- 20. In support of the Board of Trustees, acts as primary interface with the District's General Counsel. Consider updating language.
- 21. Adheres to and enforces stated safety policies and procedures.

LEADERSHIP AND SUPERVISORY RESPONSIBILITIES

- 1. Leads and manages a staff of Directors and Department Heads who, in turn, lead and supervise a total of approximately 750 employees (including seasonal employees) in the General Manger Department, Administrative, Internal Services, Community Services and Public Works areas.
- 2. Responsible for the overall leadership, direction, coordination, and evaluation of these units.
- 3. Carries out leadership responsibilities in accordance with the organization's policies, practices and procedures and applicable laws.
- 4. Responsibilities include interviewing, hiring, and training employees; planning, assigning, and directing work; appraising performance; rewarding and disciplining employees; addressing complaints and resolving problems.
- 5. Works closely with the Senior Staff which is defined as Director of Human Resources, Executive Assistant/District Clerk, Director of Finance, Ski Resort General Manager, Director of Parks & Recreation, Director of Public Works, Director of Asset Management and Director of Information Systems & Technology.
- 6. Is responsible for fostering a positive and productive organizational culture.

Recommend removing the numbered points and list in narrative form to match formatting of other job descriptions. This is true for the Qualifications, Education, Experience, Comprehension/Communication Skills, and all else listed below.

Recommend travel requirements is listed as essential duty above to match formatting of other District job descriptions.

OUALIFICATIONS

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EDUCATION

- 1. A Bachelor's degree in Public Administration, Business, Finance, Accounting, Engineering or other related field from an accredited four year college or university is required or relevant work experience with increasing responsibilities which include the management and leadership of a sizable organization.
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EXPERIENCE

- 1. A minimum of ten (10) years of related, increasingly responsible, management experience within a customerservice driven and multi-functional environment is required.
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- 6. Ability to effectively communicate in a one on one environment, where emotions may run extremely high.
- 7. Ability to influence others through persuasion, leading by example and team decision-making skills as opposed to the authority of rank is essential.
- 8. Overall, must be an extremely effective communicator, orally and in writing, with an open and approachable style.
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CERTIFICATES, LICENSES, REGISTRATIONS

- 1. Valid and current drivers' license, acceptable to the State of Nevada, with a driving record which ensures insurability is required.
- 2. Successful completion State of Nevada/Federal background check through fingerprinting because position has unsupervised access to children, the elderly or individuals with disabilities and/or has access to their records. Pursuant to National Child Protection Act (NCPA) of 1993 as amended by the Volunteers for Children Act (VCA).

It is the employee's responsibility to maintain all required certifications and licenses and to report any changes to the supervisor

OTHER SKILLS AND ABILITIES

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- 2. Must be ethical, trustworthy, self-confident, open and approachable, decisive, responsible, dependable, resourceful, enthusiastic, highly motivated, community oriented, and goal and results-oriented.
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- 2. While performing the duties of this job, the employee is regularly required to sit; use hands to finger, handle, or feel; and talk or hear. The employee frequently is required to reach with hands and arms. The employee is occasionally required to stand; walk; climb or balance; stoop, kneel, crouch, or crawl; and taste or smell. The employee must occasionally lift and/or move up to 50 pounds. Specific vision abilities required by this job include close vision, distance vision, color vision, peripheral vision, depth perception, and ability to adjust focus.

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- 2. While performing the duties of this job, the employee is occasionally exposed to outside weather conditions. The noise level in the work environment is usually moderate.
- 3. Requires mental dexterity to handle emergency situations and be on call twenty four hours per day/seven days per week.

TRAVEL REQUIREMENTS

1111A-Assistant-General-Manager

1. Should be able to travel, as required, to further the interests and needs of the District.

RESIDENCY

1. The District General Manager must reside within forty five (45) miles of the Incline Village General Improvement District service area boundaries (Incline Village and Crystal Bay, Nevada) and within the State of Nevada during the term of this employment contract.

I have read and understand this explanation and job description.	
Employee Signature:	Date:
Employee Name:	

Brief Outline of the Search Process for a new District General Manager

Disclaimer: This outline is brief and not all-inclusive. It is anticipated that frequent updates on this process will be provided to the Board of Trustees, on a monthly basis, within the Acting General Manager's Status Report.

- 1. The Board of Trustees representative for this effort is recommended to be Trustee Dave Noble as Trustee Noble as extensive experience with the PUC and mostly likely has been through a recruitment of this level before and would provide the consistency that this effort will require.
- 2. Staff will reach out to other agencies with the area and obtain the names and contact information of the professional search firms that they have used for their high level position searches.
- 3. Return to the Board of Trustees for authorization to proceed with a contract for these professional search firm services as this is an unbudgeted project for this fiscal year.
- 4. Proceed with working with the hired search firm as contracted and provide a next steps document at an upcoming Board of Trustees meeting.