#### **Questions to be asked of the Golf Committee Candidates**

- 1. What do you see as the role of the Golf Committee?
- 2. Why do you want to serve on the golf committee?
- 3. Have you ever served on a committee at any golf course before?
- 4. What are your top priorities for the Golf Venues?
- 5. How do work to build consensus?
- 6. Tell us about any budgeting experience you may have.
- 7. Tell us about any golf operations experience you may have.



The Incline Village General Improvement District Board of Trustees is seeking interested candidates who wish to serve as an At-Large Member on the Golf Committee. The goal of board appointed committees is to engage and leverage the skills and expertise of community members to assist the board in moving initiatives forward. Committees shall comprise of up to 4 At-Large community members appointed by the Board of Trustees. The Board appointed Trustee is Michaela Tonking and she will be the Committee Chair who will formulate meeting agendas and schedule. Should vacancies occur, the Board may solicit applicants and make appointments. Appointments are for up to 2 years, or the Board's determined/expected duration of the committee, whichever is less. A committee may be an ongoing committee, or a duration/project specific committee. All meetings are subject to Open Meeting Law. At-Large members are to have relevant professional experience for their specific committee.

Responsibilities/Authority – All committees are advisory to the Board. The committees shall review all relevant information and make recommendations to the Board, in alignment with the District's Strategic Plan, any applicable District master plans, and Board identified priorities. They are to identify the financial impacts of all of their recommendations, identify how recommendations align with the budget, and if applicable, how they affect the 5-year capital plan. The Board can set timelines and committee goals and expectations. Committee Trustees shall report monthly on the progress of the committee.

#### **Proposed Objectives**

Golf Committee – Discuss and review operational service levels, financial sustainability, formulate community focused recommendations in alignment with board policies and identify necessary capital investments. Identify if any related District policy revisions are needed.

Goal – To formulate recommendations for the board's consideration related to optimizing all aspects of the golf operations, including revenue growth opportunities, cost efficiency optimization and expanding passholder participation. Provide input on current and the 5-year plans to improve sustainability in alignment with policies that provide fairness and equity to all recreation passholders and protect the golf course assets for future generations.

Any interested candidate should submit a letter of interest and a resume. These two documents can be submitted either via U.S. Mail addressed to Director of Administrative Services Susan Herron, IVGID, 893 Southwood Boulevard, Incline Village, Nevada 89451; or hand delivered to the aforementioned address; or submitted via e-mail (sah@ivgid.org). It is the interested candidate's responsibility to ensure that their documents have been received for consideration. All submittals must be received no later than Tuesday, August 1, 12 noon (PST).

Further, all interested candidates must be available to be interviewed during the Incline Village General Improvement District Board of Trustees meeting tentatively scheduled for August 9, 2023 at 6:00 p.m. During this meeting, the Board of Trustees may make their final decision. If you have any questions regarding this matter, please contact Susan Herron, Director of Administrative Services, IVGID, at (775) 832-1207 or via e-mail at sah@ivgid.org.

# **Armand Jay Simon Jr.**

My name is Armand Jay Simon Jr. and this letter and attached resume constitute my interest in serving as an At-Large Member on the Golf Committee.

As reflected on my resume, I was a practicing CPA for 30 years and have relevant experience having served on the Board of Directors at Blackhawk Country Club in Madison, Wisconsin and on a less formal advisory capacity to the Men's Group at Troon North Golf Club in Scottsdale, Arizona.

I think it's important to summarize why I am applying for this position. For several years, the Championship Golf Course has been the center of not only my summer recreation, but more importantly the hub of our social life and lifelong friendships. I have a vested interest in seeing golf in Incline Village thrive and be the best it can be. Whatever I can contribute to that end I will gladly do.

Thank you for your consideration, Jay Simon

#### From

Armand Jay Simon Jr. 774 Golfers Pass Rd. Incline Village, NV, USA 480-415-3587 ajsmsn@aol.com

# ARMAND JAY SIMON JR.

**IVGID Golf Committee** 

#### **DETAILS**

#### **ADDRESS**

Incline Village, NV USA

#### **PHONE**

480-415-3587

#### **EMAIL**

ajsmsn@aol.com

### **SKILLS**

Ability to Work in a Team

Leadership Skills

**Excellent Communication Skills** 

**Analytical Thinking** 

**Highly Organized** 

#### **HOBBIES**

I am an avid golfer and have been playing at the Championship Course for around 20 years. I am currently a member of Incline Village Golf Club and was previously a member of Tahoe Incline Golf Club where I served on the Board 2018-2020 and as President during the 2020 season. I am also an avid hiker and a member of the Tahoe Trampers where I occasionally act as a hike leader.

### **PROFILE**

30 plus years in Public Accounting, including the last 20 as a Managing Partner and President of an International Group of Accounting Firms. As a lifelong golfer, I have also served on the Boards of various non-profits including private and public golf courses.

#### **EMPLOYMENT HISTORY**

Managing Partner/Risk Officer, Virchow, Krause & Company, LLP (now Baker Tilly) Madison, Wisconsin

Jan 1998 — Dec 2011

Ran the Madison office (Firm Headquarters at that time) and served as a member of the Firm's Executive Committee 1999-2005. My role as Managing Partner of Madison was to oversee and manage over 200 accountants. My role on the Executive Committee was to assist the Firm's CEO in the merger of over 10 Public Accounting Firms, act as the Firm's representative to the International Association we were affiliated with, and to oversee Firm professional liability issues.

Managing Partner, Morton, Nehls & Tierney, S.C.

Madison, Wisconsin

Oct 1978 — Dec 1997

After leaving a large Chicago based CPA Firm in 1978, I joined a small Madison CPA firm where I became Managing Partner in 1986 and ultimately merged in to Virchow, Krause which ultimately became Baker Tilly, a billion dollar plus Accounting and Consulting Firm.

#### **EDUCATION**

Accounting and Finance, University of Wisconsin

Madison, Wisconsin

1972 -- 1976

Graduated with a double major in accounting and finance in 1976. I became licensed as a CPA in 1977.

# REFERENCES

References available upon request

# IVGID Trustee's July 27, 2023

I am writing to express my interest in being a member of the golf advisory committee. I am an avid golfer and will be the incoming president of the Incline Village Golf Club. I have been a member of multiple association board of directors and have been involved in development of multiple five year plans for these statewide and national organizations. As a physician and surgeon who was the chairman of my department at the University of California at Irvine I have many years of experiance in working collaboratively across multiple disciplines. I hope you will consider my application.

Sincerely

Steven Ross 714-348-7190

#### **CURRICULUM VITAE**

### Steven Douglas Knauer Ross, M.D. Clinical Professor and Interim Chairman Retired July 2017

DOB: February 13, 1951

Bakersfield, California

Marital Status: Married

Office Address: 903 Tahoe Blvd Suite 80266

Incline Village, NV 89451

#### **EDUCATION**

Specialty Training Foot/Ankle with 1982-1984

F. William Wagner, M.D., Professor Orthopaedics (LAC/USC) Medical Center, Los Angeles, California

Los Angeles County/University of Southern California Residency Orthopaedic 1978-1982

(LAC/USC) Medical Center, Los Angeles, California

LAC/USC Medical Center Internship Surgical 1977-1978

Los Angeles, California

USC Medical School, M.D. 1973-1977

Los Angeles, California

Occidental College A.B. Chemistry 1969-1973

Los Angeles, California

#### LICENSES AND CERTIFICATIONS

California Medical License G 037046

Diplomat, American Board of Orthopaedic Surgery

California Dept. of Health Services: X-ray Supervisor

1986

and Operator Certification

#### PRINCIPAL POSITIONS HELD

UCI Medical Center, Orange, CA
Department of Orthopaedic Surgery
December 2015- June 2017

Health Science - Interim Chairman

UCI Medical Center, Orange, CA
Department of Orthopaedic Surgery 2002- December 2015

Vice Chairman

UCI Medical Center, Orange, CA
Department of Orthopaedic Surgery 2000- June 2017

Health Science - Clinical Professor

UCI Medical Center, Orange, CA
Department of Orthopaedic Surgery 1994-2000

Associate Clinical Professor

UCI Medical Center, Orange, CA Department of Orthopaedic Surgery 1984-1994 **Assistant Clinical Professor** UCI Medical Center, Orange CA Department of Orthopaedic Surgery 1984- June 2017 Director, Orthopaedic Foot Clinic St. Joseph Hospital Orange, CA Department of Orthopaedic Surgery 1994-1996 Chairman USC School of Medicine, Los Angeles CA 1984-1994 Department of Orthopaedic Surgery Assistant Clinical Professor Garden Grove Medical Center, CA Department of Surgery 1987-1988 Chief LAC/USC Medical Center, Los Angeles CA 1982-1984 Department of Orthopaedic Surgery Chief, Orthopaedic Out Patient Services LAC/USC Medical Center, Los Angeles CA 1982-1984 Department of Orthopaedic Surgery Staff Physician LAC/USC Medical Center, Los Angeles CA 1982-1984 Department of Orthopaedic Surgery Associate Director Adult Orthopaedic Foot Service USC School of Medicine, Los Angeles, CA Department of Orthopaedic Surgery 1982-1984 **Assistant Professor** ORTHOPAEDIC ASSOCIATIONS 2011-2013 Member AAOS Board of Directors 2014-2015 Past Chair AAOS Board of Specialty Societies 2013-2014 Chair AAOS Board of Specialty Societies Chair-elect AAOS Board of Specialty Societies 2011-2012 2010-2011 Secretary position of the Board of Specialties of the AAOS (BOS) 2008-2011 Governing Council International Federation of Foot and Ankle Societies (IFFAS 2007-2008 President American Orthopaedic Foot and Ankle Society 2006-2007 President Elect American Orthopaedic Foot and Ankle Society 2008-Present Chair California Orthopaedic Assn Allied Health Committee 2006-2008 Member Council on Advocacy AAOS 2006-2008 Chairman Health Policy Committee AAOS-BOS 2005-2013 Member AAOS Board of Specialty Societies (BOS) Vice President American Orthopaedic Foot and Ankle Assn 2005-2006 President, California Orthopaedic Association 2001-2002 2000-2001 First Vice President California Orthopaedic Association 1999-2000 Second Vice President California Orthopaedic Association 1998 Secretary/Treasurer California Orthopaedic Association Director & Chairman, Program & Continuing Medical Education Committee 1997 1997 California Orthopaedic Association, **Annual Meeting** Costa Mesa, CA

Board of Directors, AAOFAS 2000-2002 Page 178 of 381 President, AAOFAS

1997-2002

Board of Counselors, AAOS	1996-2002
President, Western Orthopaedic Association Orange County Chapter	1992
Board of Directors California Orthopaedic Association	1991-2010
President Elect, Western Orthopaedic Association Orange County Chapter	1991
Vice President, Western Orthopaedic Association Orange County Chapter	1990
Secretary-Treasurer, Western Orthopaedic Association Orange County Chapter	1989
Delegate, AMA for AOFAS	2001-2008
Alternate Delegate, AMA for AOFAS	1999-2000, 2007-2010

2017-Present

Co-chair national task force on podiatry

#### VISITING PROFESSORSHIPS

10/2010 Visiting Professor, Temple University Philadelphia Pennsylvania Visiting Professor, Albert Einstein School of Medicine Montifore Medical 9/21-9/22/10 Center New York March 2011 Visiting Professor, University of California, San Francisco 2/19 - 2/20/13Visiting Professor, Brown University, Rhode Island "Advocacy for Orthopaedics."

#### **AWARDS**

2017 (January) 2017 Southern California Super Doctors (Los Angeles Magazine) 2009 California Orthopaedic Association, William W. Tipton Leadership Award.

#### SERVICE TO SCHOLARLY JOURNALS AND PUBLICATIONS

Reviewer Foot and Ankle International 1991-2017 Official Journal of the American Orthopaedic Foot and Ankle Society 2003-2011 Associate Editor Orthopaedics Today- Foot and Ankle section

#### SCIENTIFIC POSTERS

Jeff N Mercer MD, PhD\*; Nathaneal D Heckmann MD; Lawrence C Wang BS; Michelle H McGarry MS; Steven DK Ross MD; Thay Q Lee PhD: Biomechanical analysis of a flatfoot model and lateral column lengthening technique. Orthopaedic Biomechanics Laboratory, VA Long Beach Healthcare System and University of California, Irvine, CA

#### PRESENTATIONS AT SCIENTIFIC MEETINGS AND SOCIETIES

Lengthening Technique - Podium presentation

**COA Annual Meeting** PRESENTATION: "Update on the Foot and Ankle - Hallux Valgus" May 2016

AOFAS Annual Meeting. PRESENTATION: "Lateral Column Lengthening July 17, 2015 in Stage II Adult Acquired Flat Foot."

2014

COA Annual Meeting (Moderator). PRESENTATION: "Update on April 23-26, 2015 Foot and Ankle."

Wilson-Bost Meeting, PRESENTATION: "Lateral Column Lengthening March 2015 in Stage II Adult Acquired Flat Foot".

2014 PRESENTATION: AAOS annual meeting Biomechanical Analysis of a Flatfoot Model and Lateral Column

Symposium Speaker "The Social and Economic Value of Orthopaedic Surgery" **AAOS Annual Meeting** 

Page 179 of 381

March 2013

Western Orthopaedic Association, Monterrey, CA PRESENTATION: "The Charcot Foot and Ankle" August 7, 2010

Second International Symposium of Foot and Ankle Surgery,

Chang ying China

PRESENTATION: "Fractures of the Calcaneus"

September 11-13, 2009

Poster presentation at AAOS annual meeting

February 2009

March 6, 2008

"Talonavicular and Subtalar Joint Contact with Lateral Column Lengthening"

American Orthopaedic Foot and Ankle Society, Denver, CO

PRESENTATION: "Special Report: Highlights of the 24th Annual Summer Meeting

of the American Orthopaedic Foot and Ankle Society, Denver Colorado

Graduate Research Forum and Foot and Ankle Update. Presentation:

"Update on Calcaneal Fractures"

June 6, 2008

June 26-28, 2008

Course Chairman - UCI Graduate Research Forum and Foot and Ankle Update

June 5-6, 2008

AAOS Annual Meeting Presentation by Keri Reese MD

KINEMATICS OF TARSAL BONES IN FLAT FOOT DEFORMITY AND LATERAL COLUMN LENGTHENING USING DIFFERENT SHAPED

**BONE GRAFTS** 

Keri A. Reese, MD, Steven D. Ross, MD, Michelle H. McGarry, MS,

Thu-Ba Leba, BA, Thay Q. Lee, PhD

California State University, Fullerton

PRESENTATION: "Common Foot and Ankle Problems"

October 28, 2003

UCLA, Grand Rounds Presentation, Los Angeles, CA

PRESENTATION: "Fractures of the Calcaneus"

November 6, 2002

UCI Grand Rounds Presentation Irvine, CA

PRESENTATION: "Structures of the AAOS and Other Associations"

June 14, 2001

AOFAS Regional Review, Los Angeles, CA

PRESENTATION: "Fractures of the Calcaneus"

October 2000

UCI Grand Rounds Presentation Irvine, CA

PRESENTATION: "Fractures of the Ankle and Calcaneus

August, 3 2000

Orthopaedic Hospital, Los Angeles CA

PRESENTATION: "Soft Tissue Injuries of the Foot and Ankle"

November 1999

Foot and Ankle Course COA Annual Meeting

PRESENTATION: "Ankle Arthritis" "Diabetic Foot"

May 1999

UCI Grand Rounds Presentation Irvine, CA

PRESENTATION: "Ankle Arthroscopy"

January 1997

American Orthopaedic Foot and Ankle Society, San Francisco, CA

"AOFAS Review Course 1995"

PRESENTATION: "Tendon Injuries" "Ankle Arthroscopy"

October 1995

American Orthopaedic Foot and Ankle Society: Treatment of the Foot

and Ankle Review Course. Los Angeles, CA

Oct 24-28, 1994 PRESENTATION: "Fracture of the Calcaneous"

Orthopaedics & Sports Medicine Update Forth Annual Symposium

Mammoth Lakes, CA

PRESENTATION: "Treatment of Calcaneous Fractures"

March 18, 1988

Page 180 of 381

Orthopaedics & Sports Medicine Update Forth Annual Symposium Mammoth Lakes, CA

PRESENTATION: "A New Type of Ankle Fusion"

March 17, 1988

Orthopaedics & Sports Medicine Update Fourth Annual Symposium Mammoth Lakes, CA

PRESENTATION: "Fracture Bracing Techniques"

March 16, 1988

American Orthopaedic Foot and Ankle Society 3rd Annual Summer Meeting Santa Fe, New Mexico

PRESENTATION: "Internal Compression Arthrodesis of the Ankle"

July 18, 1987

American Orthopaedic Foot and Ankle Society 3rd Annual Summer Meeting Santa Fe. New Mexico

PRESENTATION: "Preoperative Evaluation of Fractures of the Os Calcis"

July 17, 1987

American Orthopaedic Foot and Ankle Society 16th Annual Meeting

New Orleans, LA

PRESENTATION: "Internal Compression Arthrodesis of the Ankle"

Feb. 19-20, 1986

American Academy of Orthopaedic Surgeons 53rd Annual Meeting

New Orleans, LA

PRESENTATION: "Complex Fractures of the Femur Treated with

Interlocking Nails"

February 1986

Orthopaedics 1986 - A Symposium on the Current Trends in Lower Extremity Injuries: Workshop on INYP Nail Technique. Sponsored by the Northern INYO Hospital at the Mammoth Inn Mammoth Lakes, CA

PRESENTATION:

"A New Type of Ankle Fusion"

"Treatment of Os Calcis Fractures"

March 1985

Orthopaedics 1986 - Northern INYO Hospital & Richards Medical

Company Mammoth Lakes, CA

PRESENTATION: "Analysis of Normal Synovial Fluid"

March 17, 1985

Orthopaedics 1986 - Northern INYO Hospital & Richards Medical

Company Mammoth Lakes, CA

PRESENTATION: "Fracture Bracing Techniques"

March 16, 1985

Orthopaedic Trauma, Current State of the Art Rancho Mirage, CA

PRESENTATION: "Fractures of the Os Calcis: Surgical versus Non-surgical

Treatment"

"Fracture of the Talus: Diagnosis, Treatment and Prognosis"

December 1984

Ankle Fracture Symposium Mammoth Lakes, CA

PRESENTATION: "Nonunion of Ankle Fractures and their Treatment"

March 1984

Western Orthopaedic Association San Diego, CA

PRESENTATION: "Grosse-Kemps Interlocking Nail for Fractures of the

Femoral Shaft: Preliminary Results"

March 1984

American Academy of Orthopaedic Surgeons Annual Meeting

Atlanta, GA

PRESENTATION: "Functional Bracing of Diaphyseal Tibia Fractures"

February 1984

American Academy of Orthopaedic Surgeons, Palm Springs, CA

PRESENTATION: "Fat Embolism: Fact and Fiction"

"Fractures of the Os Calcis - Surgery versus Non-surgical Treatment"

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"The Lauge-Hansen Classification of Ankle Fractures"

"The Challenge of Forearm Fractures"

December 1983

New Developments in Functional Fracture Management, Santa Monica, CA

PRESENTATION: "Functional Bracing of Tibial Shaft Fractures"

"Functional Bracing of Isolated Ulnar Fractures"

"Functional Bracing of Femur Fractures"

"Functional Bracing of Humeral Fractures"

November 1983

USC Continuing Education Conference, Los Angeles, CA

PRESENTATION: "The Open Treatment of Os Calcis Fractures"

August 1983

Medical Center Series, Principals of Orthopaedic Trauma Los Angeles, CA

PRESENTATION: "Fractures of the Os Calcis-Anatomy and Pathology"

February 1983

Annual Orthopaedic Nursing Seminar, Santa Monica, CA

PRESENTATION: "Degenerative Joint Disease"

November 1982

American Academy of Orthopaedic Surgeons Annual Meeting, Anaheim, CA

PRESENTATION: "Comparison of STH and Charnley THA"

March 1982

#### **PUBLICATIONS**

1. Nathanael D.HeckmannMD1Jeffrey N.MercerMD, PhD2Lawrence C.WangMD3Michelle H.McGarryMS3Steven D.K.RossMD2Thay Q.LeePhD23

Biomechanical Evaluation of a Cadaveric Flatfoot Model and Lateral Column Lengthening Technique The Journal of Foot and Ankle Surgery April 2021

- 1. Ran Schwarzkopf, Duy Phan, Melinda Hoang, **Steven DK Ross**, D. Mukamel. "Do Patients with Income-Based Insurance have access to total joint arthroplasty?" Journal of Arthroplasty D. 29(6): 1083-6, 2014 June.
- 2. Ross, MD, Steven D.K. "Technical Tip: The Crescentic Shelf: A Modified Ludoff Osteotomy." Foot & Ankle International 32.4 (2011 April): 452-54.
- 3. Trepman, Elly, M.D., Thordarson, David B, M.D., Ross, Steven DK, M.D., Pinney, Stephen, M.D., "Special report: Highlights of the Twenty-Fourth Annual Summer Meeting of the American Orthopaedic Foot and Ankle Society, Denver, Colorado, June 26-28, 2008" Foot and Ankle Surgery, 15 (2009) 161-167.
- 4. Ross, S.D.K., "Calcaneal fractures: Which patients are the best surgical candidates?" Orthopedics Today, Vol. 26(8):28-32, 2006.
- 5. Ross, Steven DK, M.D., Faux, J. Robert, M.D., "Surgical Treatment of the Unstable Lesser Metatarsophalangeal Joint" Techniques in Foot and Ankle Surgery, Vol. 3(2):106-112, 2004.
- 6. Jeffery A. Mann ,MD, Loretta B. Chou. MD, Steven D. K. Ross MD Foot and Ankle Surgery Chapter 9 in Current Diagnosis and Treatment in Orthopaedics third edition Lange Medical books/McGraw Hill copy write 2003
- 7. Tehranzadeh, Stuffman, Ross, S.D.K., "Partial Hawkins Sign in Fractures of the Talus: A Report of Three Cases" American Journal of Roentgenology, December 2003 181:1559-1563.
- 8. Ross, S.D.K., "Comparison of Custom and Prefabricated Orthosis in the Initial Treatment of Proximal Plantar Fasciitis" Foot and Ankle International April 1999 Vol. 20 #4 p 214-221.
- 9. Ross, S.D.K., "Calcaneal Fractures" American Academy of Orthopaedic Surgeons, Orthopaedic Knowledge Update: Foot and Ankle, Chap.15 pp. 227-240. 1994.
- 10. Ross, S.D.K., "Intra-articular Fractures of the Calcaneous" Current Practice in Foot and Ankle Surgery. McGraw-Hill, Page 182 of 381

Inc. 1993.

- 11. Ross, S.D.K., "Application of Healing Casts, Casts, Braces, and Appliances in the Lower Extremity" Sammarco Editor, Lea & Febiger, Foot and Ankle Manual, Chap 27 pp 339-349. 1991.
- 12. Ross, S.D.K., "Complex Fractures of the Os Calcis" Techniques in Orthopaedics V. 2, No.3 1987, pp 50-70. Hindman.
- 13. Ross, and Sowerby, "Fractures of the Talus and Calcaneus: Evaluated by Computed Tomography" Complication in Orthopaedic Surgery, V.1 1986, Second Edition, pp 191-196.
- 14. Ross and Sarmiento, "Complications of Functional Fracture Bracing" Complication in Orthopaedic Surgery, V. 1, 1986, Second Edition, pp 127-148.
- 15. Baumagarten,, Bloebaum, Ross, et al. "Normal Human Synovial Fluid: Osmolality and Exercise Induced Changes" The Journal of Bone and Joint Surgery, December 1985, V 67-A No. 9 pp 1336-1339.
- 16. Sarmiento, Ross, et al. "Functional Fracture Bracing" Atlas of Orthotics, Biomechanical Principals and Applications, American Academy of Surgeons. Second Edition 1985, pp 358-370.
- 17. Ross and Sowerby, "The Operative Treatment of Fracture of the Os Calcis" CORR 199, October 1985, pp 132-143.
- 18. Ross and Matta, "Internal Compression Arthrodesis of the Ankle" CORR 199, October 1985, pp 54-60.
- 19. Sarmiento, Hoy, Sobol, Ross, et al. "Prefabricated Functional Braces for the Treatment of Fracture of the Tibial Diaphysis" Journal of Bone and Joint Surgery, V. 66-A, No 9. December 1984, pp. 1328-1339.
- 20. Ross and Wiss, "The Open Femoral Neck Fracture: Case Report" Orthopaedics, V. 7, No. 5 May 1984, pp 889-892.

Updated on: September 19, 2019

Dear IVGID Board of Trustees,

My name is Robert Watson and I am writing to express interest in volunteering as an AT-Large Member of the Golf Committee.

I have been an incline resident since August of 2017. I am an avid golfer with executive experience in many areas of business, including the golf business. As you can see from my attached resume, I believe I am qualified for this position.

I am currently retired and spend summer months (May thru October) at Incline and winter months in Hawaii.

I am a past board member and president of a private country club in southern California, Bermuda Dunes CC. I am currently a member of two private Country Clubs: Clearcreek Tahoe CC and Kohanaiki CC in Kailua-Kona HI. I am also a summer member of Tahoe Mountain CC, a semi private CC, with Grey's Crossing and Old Greenwood golf courses. I am a member of Incline Village Golf Club and serve as a board member to this club. I regularly play the Incline Village Championship Course both on my own and as a member of IVGC.

Having read the posting for candidates for this committee, I feel I have a combination of 1) the relevant general knowledge and experience in overseeing golf operations, 2) relevant general industry general management experience, and 3) knowledge and familiarity with the Incline Village golf venues, which combined will put me in an position to add significant value to this committee. I feel my contributions will be in alignment with the Proposed Objectives of the golf committee.

Thank you for your consideration,

Robert Watson 361 Country Club Drive Resume for Robert Watson for volunteer position as an at Large Member of the IVGID Golf Committee

Graduate of UC Davis in 1980 with Bachelor of Science Degree in Agricultural and Managerial Economics

1980- 1986: worked for and climbed managerial ladder for Intel Corporation at newly opened Fab 1 in Santa Clara

1986 -1991: worked as independent Entrepreneur in Investment Real Estate in Silicon Valley eventually obtaining Real Estate Brokers license and forming Progressive Investments

1991-2012: Became President of Vitamin Research Products Inc.(VRP) led company through successful Chapter 11 reorganization, took over ownership of VRP. Successfully grew VRP after relocation from Silicon Valley to Carson City,NV. Sold company to employees via ESOP then resold company to Private Equity Group

2012- current: Retired and volunteer on many HOA boards, Golf Course boards, Private company Boards

Current Status: Chairman of Board for Incrediwear Holding Inc., Business advisor to the following startup companies: Beyond Futurecueticals, Advanced Medical Solutions and WellTwist. IVGC Board member.

Hobbies/Fun activities: Golf, Hiking, Boating, Traveling, Entertaining

Current Golf Memberships: ClearCreek Tahoe Country Club, Tahoe Mountain Club summer membership, Kohanaiki Country Club in Kailua-Kona, Incline Village Golf Club

Married with 2 daughters age 28 and 22

#### Susan A. Herron

From:

Elyse Gut <elyse.gut@gmail.com>

Sent:

Friday, July 28, 2023 2:04 PM

To:

Susan A. Herron

Subject:

Golf Advisory Committee

**Attachments:** 

Resume-Letter.docx; Resume.pdf

Follow Up Flag:

Flag for follow up

Flag Status:

Flagged

CAUTION: This email originated from outside your organization. Exercise caution when opening attachments or clicking links, especially from unknown senders.

#### Hi Susan:

I am interested in applying for the golf advisory committee with Trustee Tonking. I've attached my resume and letter of interest.

I am sorry to say I will not be available to attend the meeting on Aug. 9th. I have a house full of guests for the week.

If you have any questions, please don't hesitate to contact me.

Thank you.

--

Elyse Gut 214.906.5454 TO: IVGID Board of Trustees

FROM: Elyse Gut DATE: July 28, 2023

SUBJECT: Golf Advisory Committee

#### Dear Trustees:

I am interested in serving on the Golf Advisory Committee with Trustee Tonking. Having lived in Incline Village for almost 30 years, 17 years as a full-time resident, I have a sincere vested interest in our community as a whole. Our community assets are so much a part of what makes this community so exceptional. Investment in these assets is critical to our residents, especially those who live, work and play here.

I have always been a believer in building my life on what I give. Non-profit organizations have been the center of the time and energy I give. Equality to all, regardless of ability or financial worth is what makes sense to me.

Learning how to play golf 8 years ago once joining the Mountain Niners was a welcomed addition to my health and wellbeing. Not only did I become addicted to the game, I also was fortunate enough to meet many outstanding women who greatly enrich my life every day in wonderful friendships.

I'd like to be given the opportunity to represent the Mountain Course, as our team of 160+ golfers provide what I would guess to be much of its income. In 2021, with approximately 120 golfers, we filled over 1400 slots during the season. It's a beautiful place to call home, while being a tougher than nails golf course.

Thank you for your time and consideration.

"Excellence is never an accident; it is the result of high intention, sincere effort, intelligent direction, skillful execution and the vision to see obstacles as opportunities."

# Elyse Gut

# Community Member

## **Summary**

I have been a member of this community since 1994. During this time, I have served as a volunteer for Tahoe Family Solutions from 2005 to present. I served in the role of board member, then Board Chair in two separate years. I have served on the Board for the Mountain Niners Golf Club in the role of Treasurer since 2016. Currently, I am serving as Vice President and Treasurer, while managing many aspects of the golf club.

## **Experience**

#### 1988-2005

Conference Manager / HR Southwest Human Resources Conference and Expedition, Dallas/Ft. Worth, TX

Volunteer Event planner responsible for coordinating over 100 volunteers for this annual conference hosting over 3000 attendees, 300 exhibitors and over 100 educational session speakers and 3 keynote speakers.

#### 1982-1987

# Human Resources Generalist / Steak and Ale Restaurant Corporation, Dallas, TX

Responsible for many aspects of Human Resources including but not limited to hiring, employee retention, employee appreciation programs, health insurance, training, employee counseling.

#### 1987-1994

# Human Resources Manager/Director/ Todays Temporary Dallas, TX

Responsibilities were same as listed above for the company's 150 full time employees.

### **Education**

Batchelor's Degree
Early Childhood Education
Child Development
University of Pittsburgh

#### **Skills**

- Creativity
- Leadership
- Positive Attitude
- Ability to Multitask
- Organization
- Problem Solving
- Teamwork

#### Contact

214-906-5454 (cell) elyse.gut@gmail.com Greg J. Flanders P.O. 8926, 587 Lucille Incline Village, NV 89450 Cell – 775-721-1263

Hello Trustees,

I would like to be considered to serve as a member of the Golf advisory Committee. My name is Greg Flanders and I have been a full-time resident of Incline Village for over 30 years. I am a golfer as is my wife and we are golf club members. We also utilize the beaches, tennis center(pickleball), ski Incline pass holders and the recreation center.

I have served two terms as a TIGC Board member and attended previous golf committee meetings as a TIGC representative. I feel that an appointed "Golf Advisory Committee is a great idea and with or without myself as a member will help Trustees receive needed input from the golf community.

We sold our Carson City manufacturing business in February 2023, and I now have time to dedicate to local events and the Golf Advisory committee. My wife Lisa and I have been self-employed for 40+ years. I have an excellent understanding of marketing, finances, accounting methods, depreciation, employee costs, and golf course management. I have served two terms on the Washoe County Citizens Advisory Board, served as President of two different Incline HOA Boards for multiple terms. I rarely attend IVGID meetings but do watch almost every meeting live or recorded to remain abreast of current issues.

Recent years have seen many changes to our golf operations and a push to fiscal responsibility. I was part of prior golf advisory committee and thought we did a good job providing input for the board. I was disappointed that the golf advisory committee was not utilized during the most recent golf review. Local golfer input is most valuable and was not included in the 2022 review.

I am available to answer questions about my experience from all the Board Members and Golf staff. Lisa and I own G and C Properties, LTD, a Nevada Limited Liability Company and own several real estate investments in our community but have no IVGID conflicts of interest.

I am available for individual or group interviews.

anders/

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# JOHN E. JOHNSON, CFA

PO Box 3087 Incline Village, Nevada 89450 john@johnejohnson.com

#### Sent by email to: sah@ivgid.org

July 28, 2023

Susan Herron IVGID 893 Southwood Boulevard Incline Village, Nevada 89451

RE: Application for the Golf Committee

Dear Ms. Herron:

I am writing to apply for the at-large position of the IVGID golf committee. As instructed, I have attached my resume.

I want to serve on the golf committee because I want to help ensure that the golf in Incline Village is as good as it can be for all golfers, that the courses remain accessible to all and that the operations are financially stable. As you can see from the attached resume, my background is in finance and valuing closely-held businesses. What you don't see on my resume is that I have a strong background in accounting, which is required for my job.

What you also don't see on my resume is that I was an original appointee to the City of Lodi's Budget and Finance Committee, serving for several years including as the original chairman. This committee reported to and made recommendation to the Lodi City Council on all budget related items. So, I am very familiar with working on a committee that reports to a governing body and with how budgets come together.

In addition to my resume, here is a summary of other items.

- My wife and I are full-time residents of Incline Village.
- I am an avid golfer. I have played golf throughout the United States and in Scotland.
- I have an advanced certificate in the rules of golf from the United States Golf Association (USGA).
- I volunteer as a golf rules official with the Northern Nevada Golf Association (NNGA), the Southern Nevada Golf Association (SNGA) and the American Junior Golf Association (AJGA).
- While I am an avid golf and I have a good understanding of the rules, my first priority is that golf is fun and a great way to get outside.

- Before moving to Incline Village, I was a member of the Micke Grove Men's Golf Club in Lodi, California for 25 years including two years on the board of directors and one as handicap chairman.
- I was a member of the Northern California Golf Association (NCGA) for over 30 years.
- I believe that it is important for you to know that I am not a member of any of the golf clubs in Incline Village. As evidenced by the points directly above, I am not opposed to golf clubs at public courses.

I am available for the meeting and interviews on August 9, 2023 at 6pm.

I look forward to working with the IVGID board of trustees, the other members of the committee and the entire Incline community to ensure that the golf in Incline is as good as it can be for all and that it is financially stable for future generations.

John E. Johnson, CFA

Attachments

#### JOHN E. JOHNSON, CFA

**Chartered Financial Analyst** 

Appraisal Services Litigation Support Investment Analysis P.O. Box 3087 Incline Village, Nevada 89450 (209) 369-1451 (775) 325-1411

#### **AREAS OF SPECIALTY**

Experienced in the valuation of closely-held business and partnership interests for a variety of purposes, including ESOPs, estate and gift tax matters, litigation support and mergers and acquisitions. Expertise in the valuation of various investment instruments including general and limited partnership interests, common and preferred stock, stock options and various types of debt. Considerable background in determining discounts and premia for such things as control, lack of control, blockage and lack of marketability. Also experienced in valuing a variety of intangible assets including covenants not to compete, customer lists, patents, trade names and other intellectual property.

#### **OUALIFIED BUSINESS VALUATION EXPERT**

California Superior Court of Merced County
California Superior Court of Riverside County
California Superior Court of Sacramento County
California Superior Court of San Joaquin County
California Superior Court of Stanislaus County
United States Bankruptcy Court for the Eastern District of California.

#### PROFESSIONAL BACKGROUND

Schultze, Wallace & O'Neil, Sacramento, Valuation Manager Arthur Andersen & Co., Los Angeles, Appraisal and Valuation Services Group

#### **EDUCATION**

Bachelor of Science, Business Administration with an emphasis in Finance from the University of Southern California.

Chartered Financial Analyst (CFA), CFA Institute

Uniform Standards of Professional Appraisal Practice, American Society of Appraisers

#### PROFESSIONAL AND CIVIC AFFILIATIONS

CFA Institute
Past President of the Sacramento Society of Financial Analysts
The National Center for Employee Ownership (NCEO)
Estate Planning Council of Northern Nevada

#### PRESENTATIONS AND ARTICLES WRITTEN

#### National Center for Employee Ownership (NCEO) National Conference

- "ESOP Appraisal Basics" 1995 through 2002, 2004 and 2008
- "Implementing an ESOP Plan" 2005
- "Is An ESOP Right For You?" 2006
- "Planning Issues For An ESOP Sale" 2007
- "Communication in Employee Owned Companies" 2009 and 2011 through 2013
- "S-Corporation ESOP Basics" 2010
- "Valuation and Other Issues for Smaller Companies with ESOPs" 2014
- "The Valuation Report Checklist What Trustees Should Be Looking For" 2015
- "When Is Aggressive Too Aggressive" 2016
- "Valuation: What is it and How is it Done?" 2017
- "Shifting the Focus: Would the ESOP Really Want to Buy Your Company?" 2018
- "Considerations Involving ESOP Acquisition Transactions Following an Initial Transaction" – 2018
- "The New ESOP Roll-Out Introducing Employee Ownership" 2020

#### Other

- "Valuation Issues for ESOPs" NCEO Regional Events 1993, 1995 and 1996
- "Valuation for ESOP Purposes" NCEO Webinar December 2011
- "Valuing Interests in Limited Partnerships," Stockton Estate Planning Council and Stanislaus County Estate Planning Council
- Co-author of "Preparing For a Valuation of Your Imaging Center," <u>The RBMA Bulletin</u>, June/July, 1994

Polly Wolfe 515 Eagle Drive Incline Village, NV 89451 925-216-9329

Trustee Michaela Tonking.

Enclosed please find my resume and interest in the Golf Advisory Position. I feel I can bring a wide variety of information about golf to this group as I didn't start playing golf til 2006 and have played with 3 different golf groups here in town. I can bring a measure of common sense and fairness to both this group and our current Board.

I am going to be out of town on August 9, and can do a zoom call but am wondering if it could happen at 5 P.M. instead of 6 as we have plans for the evening. I am also available on the 8<sup>th</sup> of August.

Thank you so much for your consideration.

Polly Wolfe

# Golf Experience:

2006- Teester Niners- having never played golf before I started taking lessons at the Champ course and at Old Brockway.

2009- Mountain Niners- along with a 10 other women, the Mountain Niners group was started from scratch, by-laws were written, budget was formed. This group serves new golfers, golfers who only want to play 9 holes, golfers who have a physical issue. The Niners now have a membership of 150 women.

2012- Incline Village Golf Group Ladies. I now play with this group twice a week. I have served on the board in different positions, membership, play day chair, enjoying both the game and the camaraderie.

### Non-Profits:

2005- Tahoe Family Solutions: formerly known as Children's Cabinet. I have been on this board since 2005, serving as Chair twice and volunteer in their Homework Help Club. I ran Brunch with Santa for 12 years, and have raised money for Camp Explore and their mental health program.

#### **IVGID Board of Trustees**

I would like to be considered for one of the 4 At-Large community members of the Golf Committee. I have been a resident of Incline Village for 23 years and am an active golfer. I am passionate about our community which I chose to be my 'forever' home and will work tirelessly to help achieve the goals and objectives of the IVGID Board of Trustees.

As you will see from my attached resume, I have extensive business experience. I have worked with both governmental/public organization as well as private business on both a paid and volunteer basis. I have a proven track record of identifying and implementing efficiency and effectiveness initiatives and opportunities. I also a member of the 2021-2022 Golf Advisory Committee.

I look forward to the opportunity to meet with you as you consider candidate for these positions.

Sincerely,

Katherine C. Holland 250 Pine Cone Road

Incline Village, NV. 89451

# Katherine C. Holland

250 Pine Cone Road • Incline Village, NV 89451

E-Mail: kholland@fearlesstraveler.com

Phone: 775-530-1574

## Summary

Katherine Holland has been a resident of Incline Village since May 2000. She has over 35 years of diverse experience in multiple industries and has extensive global experience as well as having lived in Europe, Asia, and the US. She has a proven track record as a leader in transforming businesses to achieve substantially higher performance as well as initiating and managing start-ups. Katherine is a golfer and has been a member of many clubs. She has been on many for profit and non-profit boards and advisory committees. She also has significant experience with governments & governmental agencies at all levels. Katherine is retired and married to a retired Professor of Finance.

### **Business Experience**

**International Business Machines Corp (IBM)** 

1997-2013

- IBM Senior State Executive and Senior Location (Reno, Incline Village & Las Vegas) Executive for the State of Nevada (2008-2013). In additional to her full time 'salaried' role, Katherine was responsible for Government Relations, Employee Relations, & Public Relations for the state of Nevada. In this role, Katherine met regularly with Federal Senators including Harry Reid as the Senate Majority leader and all Nevada Federal Congress representatives, as well as two Governors of Nevada. She led the formation of several Public/Private Partnerships between business, government, DRI and the IBM corporation to help bring new businesses/increase revenue to Nevada.
- Vice President & Global General Manager Healthcare & Life Sciences Industry (2009-2013) Based out of Nevada. Managed the worldwide P&L and led the strategy, solutions development, sales, delivery and CRM for all IBM products and services to clients in the healthcare payer and provider industries and biotech, pharmaceutical, medical diagnostics, medical device and related industries. Grew revenue and profit over 250% to \$3B over 5 years. Exceeded plan in 18/20 quarters and led all industries in growth for 4 consecutive years. Member of the IBM Industry Academy, an elite group of 50 executives appointed by the Chairman and CEO.
- Vice President IBM Americas Public Sector (2008) Based out of Nevada.
   Managed the sales organization for Canada, the US and Latin America for clients in the Government, Education, Life Sciences and Healthcare industries. Grew revenue for the first time in 3 years.
- Vice President & Managing Director Proctor & Gamble (2007) Based in Cincinnati, OH
   Managed the worldwide relationship with IBM's largest Consumer Products Client.
- Vice President & Managing Director AstraZeneca (2002-2007) Based in London, UK
   Managed the worldwide relationship with IBM's largest Life Sciences client. Grew revenues 300% to \$750M over 5 years, improved profit 700%, and improved client satisfaction from 2 to 9/10.

- Vice President & General Manager IBM Asia Pacific Communication Sector (1998-2001) Based in Tokyo, Japan.
   Managed consulting services, outsourcing services and product sales, delivery to clients across Asia Pacific in the Telecommunication, Utilities (electric, gas, water and waste) and Media & Entertainment industries. Grew revenue 400%, to \$5B and signed more than \$8B in contracts over 3 years.
- Vice President IBM Asia Pacific Strategy, Marketing & Business Development (1997-1998) Based in Tokyo, Japan.
   Worked with the General Manager IBM Asia Pacific to develop and implement a new organization and support structure to enable the explosive growth in AP. Also developed the first ever marketing plan, managed Channels & Business Partners, Pricing, Contracts & Negotiation, Quality Assurance, and other support functions for the region.

#### Exelon Corporation/PECO Energy Philadelphia, PA

1994-1997

- Senior Vice President Business Services Group & COO
   Created and managed the 7,000 employee, \$4B shared services organization that included: corporate strategy, accounting, HR, procurement, IT, legal, facilities, security, transportation, research, office administration, etc.
   Managed an operating budget of \$4B, capital budget of \$2B and revenue of \$250M.
   Managed all unregulated businesses of this large IOU nuclear/conventional electric generation and gas utility.
   Created, managed and/or served on the boards of a series of new businesses to counter the revenue loss due to deregulation including a Wireless Telecommunication Services company, Power Trading and power line maintenance management services company and a number of other start-ups and JV's.
- Vice President Business Transformation & Chief Information Officer
   Recruited to assist the CEO in preparing the company for impending industry deregulation. Led the transformation of people, processes and systems of Customer Service, Electric Generation, ERP, HR, Finance, and various other functions. Served as the companies first CIO/VP of Information Systems and accelerated transformation of this critical support function by initiating and leading the industry's first IT outsourcing, worth \$500M

#### SmithKline Beecham Corp (now GlaxoSmithKline) US & UK

1981-1994

- Director Global Technology Services
   Managed the integration and transformation of the IT organizations and infrastructure due to the merger of
   SmithKline Beckman and Beecham Group. Exceeded cost savings targets and completed project ahead of schedule.
- Director Special Projects
   On loan to corporate strategy to work of the divestiture of Allergan and Beckman Corps and the acquisition of Beecham Corp.
- Assistant to the President of SmithKline Clinical Labs
   Supported the President in the hostile acquisition and integration of our largest competitor.

Director Systems and Operation & CIO

Transformed and managed the IT organization of the world largest commercial clinical laboratory company following a series of failed projects, operational issues, and major cost overruns. Moved from near last to Best in Class cost and service quality per the Benchmarking Institute and won the 'You're a Star' award for the highest customer satisfaction of all US IT organizations from the Customer Satisfaction Institute.

• Director - Business Development and New Business Ventures

Reporting jointly to the President and the SVP of Sales and Marketing started up several new businesses to expand the products and services offered to Pharmaceutical Companies, hospital and physicians including a PC based diagnostic assistant system developed by leveraging data from Clinical Trials and Clinical Lab results.

Assistant to the Chairman & CEO SmithKline Corp
 On an 18-month development assignment, led a diverse portfolio of projects for the Chairman.

SKF Industries Based in King of Prussia, PA	1979-1981
ARCO (now British Petroleum) Based in LA & Philadelphia, PA	1976-1979
Unocal (now Chevron) Based in Los Angeles, California	1975-1976

#### Education

California State Polytechnic University 1975

BS – Business Administration, Information Systems

Claremont Graduate School, Drexel University, University of Pennsylvania 1978, 1980, 1985, 2002

MBA courses and executive development programs

### Golf Clubs Memberships

Incline Village Golf Club. Current member & board member as Tournaments and Casual Play Chair. Formerly President, Vice President, Treasurer, Playday Chair, Handicap & Rule Chair.

Red Rock Country Club, Las Vegas. Formerly board role as Handicap & Rules Chair.

Wentworth Golf Club, Surrey England, home of the European PGA

Tokyo American Club, Tokyo Japan.

Waynesborough Country Club, Paoli Pennsylvania. Formerly member Long Range Planning Committee

# Boards & Volunteer Experience

Incline Village Golf Advisory Board 2021-2022

Pet Network Board Member

State of Nevada Sage Commission – governor appointed to identify opportunities for efficiency & effectiveness

State of Nevada Center of Excellence, Governor's Office of Economic Development - Board Member

Washoe County Schools - Superintendent Advisory Board

Cal Poly University - College of Business Advisory Board

Indus Group - Board Member, Chairman Audit Committee, Chairman Compensation Committee

ASI Business Solutions - Board Member

United Way of Southeastern Pennsylvania - Board Member

Oracle, PeopleSoft & IBM Customer Advisory Boards

July 24, 2023

Susan Herron
Director of Administrative Services
IVGID
893 Southwood Blvd
Incline Village, NV 89451

Dear Ms. Herron:

I would like to apply to serve as an At-Large member of the Golf Committee. I am an active golfer as well as a board a member of the Tahoe Incline Golf Club (TIGC). I am a full-time resident of Incline Village and have been a homeowner here since 2006. I also maintain a non-resident golf membership at Blackhawk Country Club in Danville, CA.

I worked in the Telecom Technology Industry for 40 years prior to my retirement in 2018. In those roles I was responsible for significant financial budgets and large teams of people. When I retired from Juniper Networks, I was responsible for a \$1B sales budget. During my career I had extensive experience in Sales and Marketing, financial planning, and leading large diverse teams.

I do volunteer work for the First Tee of Northern Nevada which is a youth development organization. First Tee is a national group which uses golf as a foundation to build life/golf skills for kids.

I have also been a member of Blackhawk CC in Danville, CA for 24 years. I attended many member meetings regarding projects at the club and reviewed the financials reports annually.

I have the time and the interest to serve on this committee and help Incline with this project. Incline Village is our home and I look forward to the opportunity to give something back to this wonderful community.

I look forward to next steps in this process.

Best,

Bob Riccitelli 950 Jennifer St. Incline Village, NV 89451

# Robert A. Riccitelli 950 Jennifer St Incline Village, NV 89451 925-586-5635

## **Education:**

M.A.S. Telecommunications Management & Policy University of Denver Denver. Colorado

B.S. Business Administration Syracuse University Syracuse, NY

A.A.S. Electronics Engineering Technology Ocean County College Toms River, NJ

# **Employment History:**

8/2018-5/2019: Adjunct Professor, Sierra Nevada College Teaching assigned Business courses at the Incline Campus.

# 4/2011-4/2018: Vice President Cloud Provider Vertical – Juniper Networks

Report to: SVP Americas

Responsibility for: Cloud Vertical Segment

Key Role: Achievement of sales targets, Customer Satisfaction,

Global Cloud Vertical leadership

Accomplishment: Top Juniper Sales Team in 2013, 2014, 2016

I led a team responsible for our Cloud Accounts including Facebook, Amazon, Google, Twitter, Equinix. The CAPEX Spending in this Customer Segment has grown at a CAGR of 35% while Juniper's Sales Achievement has grown at a CAGR of 56% gaining significant Market Share in this key Vertical.

# 11/2009-4/2011: Vice President & General Manager, Americas – Bytemobile

Report to: CEO

Responsibility for: Sales and Support teams

Key Role: Order and Revenue growth in the Americas

Accomplishments: Won 4 new accounts in the US in less than 12

months.

Bytemobile supplied Data and Video Optimization Products for Wireless Operators. I joined Bytemobile in 2009 as vice president, Worldwide Sales Strategy and Operations.

## 5/2007-10/2009: Vice President, Europe – RealNetworks

Report to: COO

Responsibility for: P&L of the European B2B Business Unit (lived in Austria and London)

<u>Key Role</u>: Grow revenue from mobile operators and digital media companies.

<u>Accomplishments</u>: Built a solid multinational sales team wining major new orders from new customers in Europe

# 1/2007-5/2007 Vice President, Sales - Azaire Networks

Report to: CEO

Responsibility for: Business Development in North America and Asia

Key Role: Develop a customer base through direct sales and

channels

Accomplishments: LOI with Verizon for initial testing of the product

# 8/2005-10/2006: Vice President, Enterprise Accounts, North America – Nortel Networks

Report to: President, North America

Responsibility for: \$1.3B Annual Revenue

Key Role: Lead a team of 550 Sales Professionals

Accomplishments: Improved forecast accuracy and sales

effectiveness

#### 1978-2005 Nortel Networks

Various positions of increasing responsibility including Installation/Repair Technician, Sales Engineer, Sales Representative, Sales Manager, Sales Director.

# **Volunteer Work:**

First Tee of Northern Nevada Incline Village Golf Club Board of Directors SCORE (2019-20)