



OpenGov Tutorial

Wednesday, February 27, 2019

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- What is OpenGov
- Launching OpenGov
- OpenGov Screen Layout
- Exploring Data and Drill Down Features



Question: What is OpenGov?

Answer: OpenGov is

- A cloud based financial reporting tool,
- Integrated with the Districts Financial Software,
- Allow users to interactively drill down into account level detail

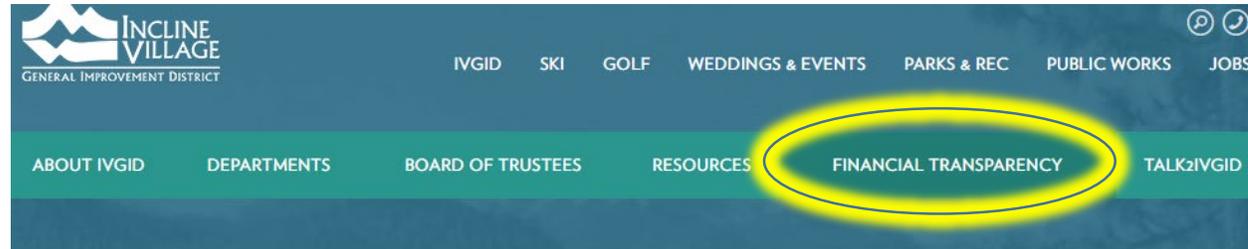


Question: How do I access the OpenGov Tool

Answer: Navigate to the IVGID Financial Transparency Web page <https://www.yourtahoeplace.com/ivgid/financial-transparency> and select OpenGov tool button

OPENGOV DATA TOOL

Navigate to: <https://www.yourtahoeplace.com/ivgid/financial-transparency>



HOME > IVGID > FINANCIAL TRANSPARENCY

FINANCIAL TRANSPARENCY

While Incline Village General Improvement District (IVGID) has shown its commitment to financial transparency by posting financial documents on our District's website, including IVGID's operating budgets, sometimes additional information may be sought out by citizens. Oftentimes that information is most easily understood through interactive charts and graphs.

In an effort to enhance transparency in financial reporting, IVGID is offering an interactive reporting tool that allows citizens to explore IVGID's financial data online in various graphical formats selected by the user. OpenGov, a company specializing in data accessibility, pioneered this online application.

This [OpenGov Data Tool](#) provides you the opportunity to view, filter, and analyze financial data for IVGID.



OPENGOV DATA TOOL


BOARD MEETINGS & AGENDAS

 IVGID QUARTERLY

 EMPLOYMENT

 CBIV COMMUNITY ENGAGEMENT

Special Announcements

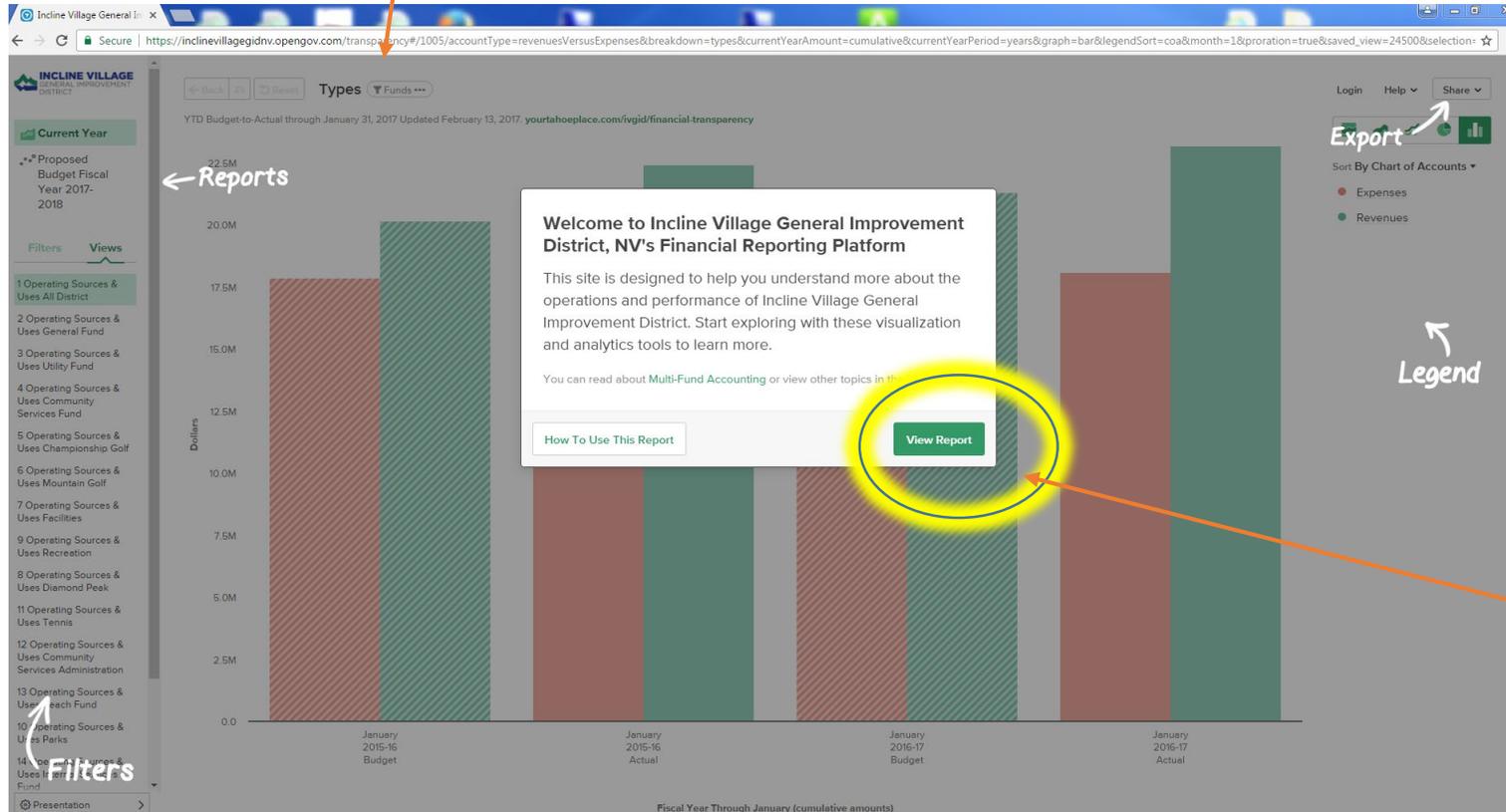
Construction Updates

IVGID Quarterly February 2019

OpenGov Welcome Screen With Overlays

Back, Reset Buttons

Reports
Views
Filters
Fiscal Years
Presentation



Share/Export
Chart Types
Sort by

Legend

Select View Report to remove overlay welcome screen

Table below every chart



OpenGov Screen Layout

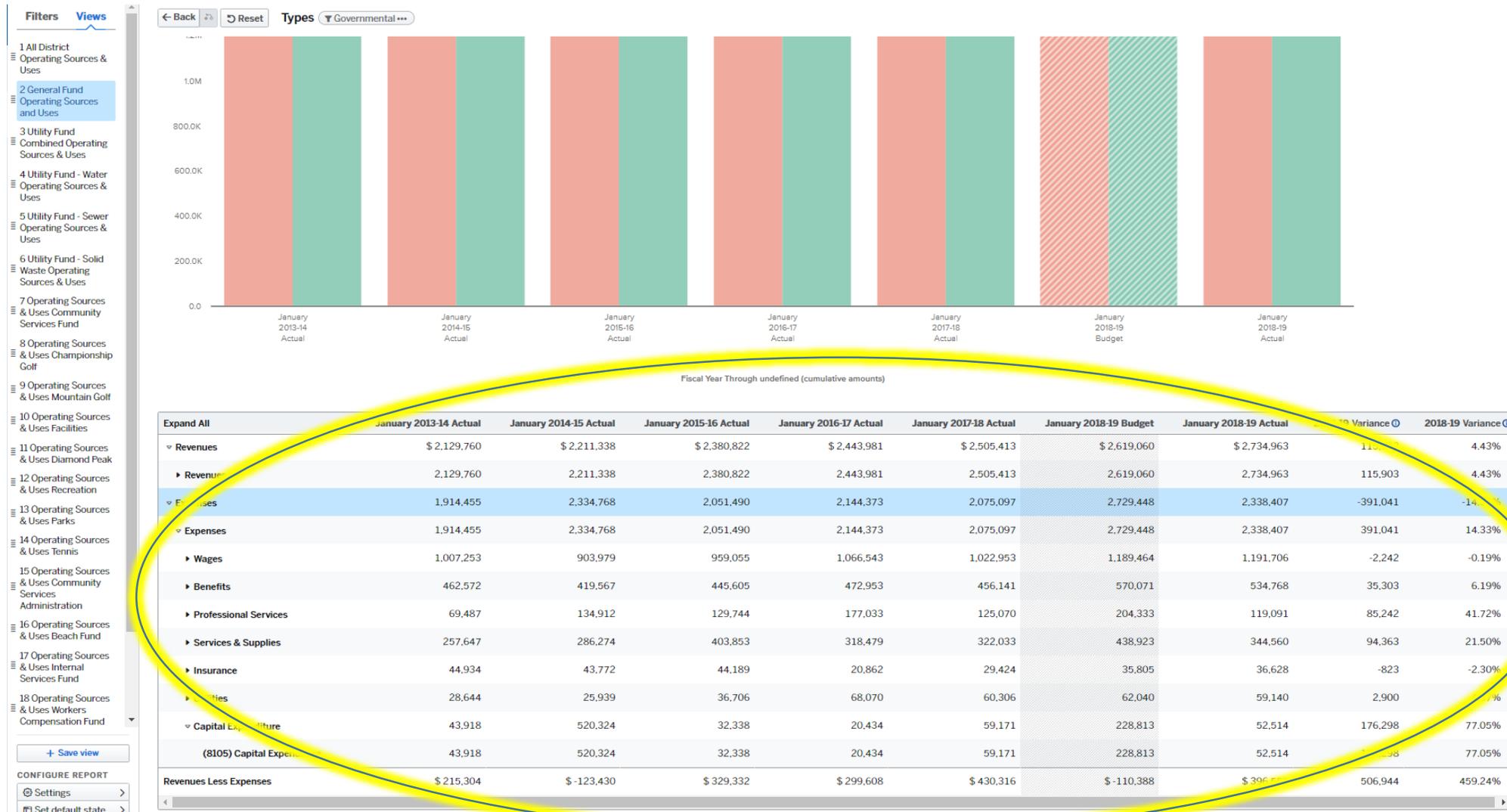
- Top Charts and Graphs
- Bottom Table of Financial Data
(Important many new users do not realize the bottom half of the screen contains a financial table)
- Left Filters & Saved Views
- Right Chart Types, Sorting, Share

Top Section - Chart



**Important
Scroll
Down to
see
Bottom
Section**

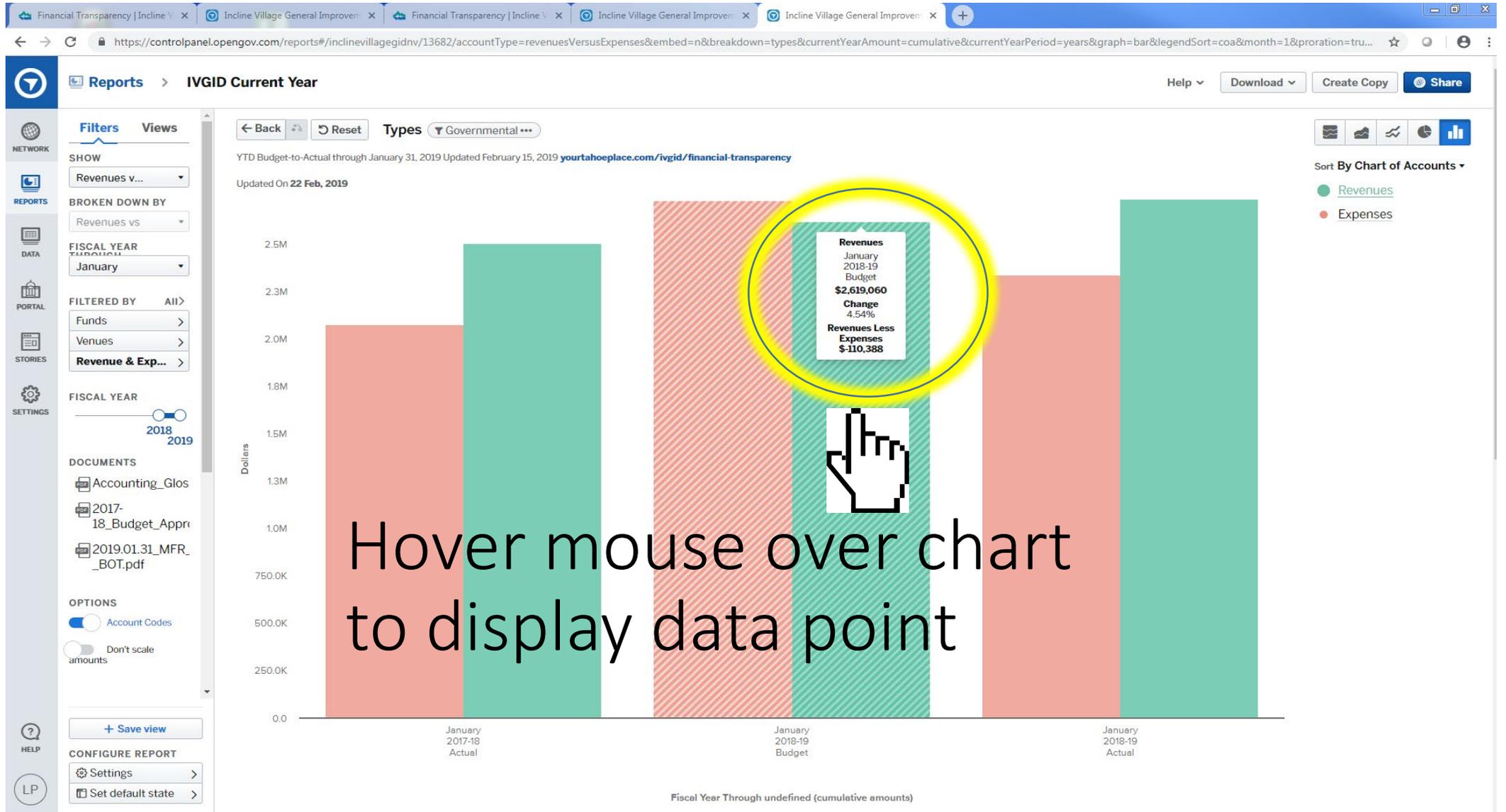
Bottom Section – Scroll Down Below every chart is table of the financial data driving the chart



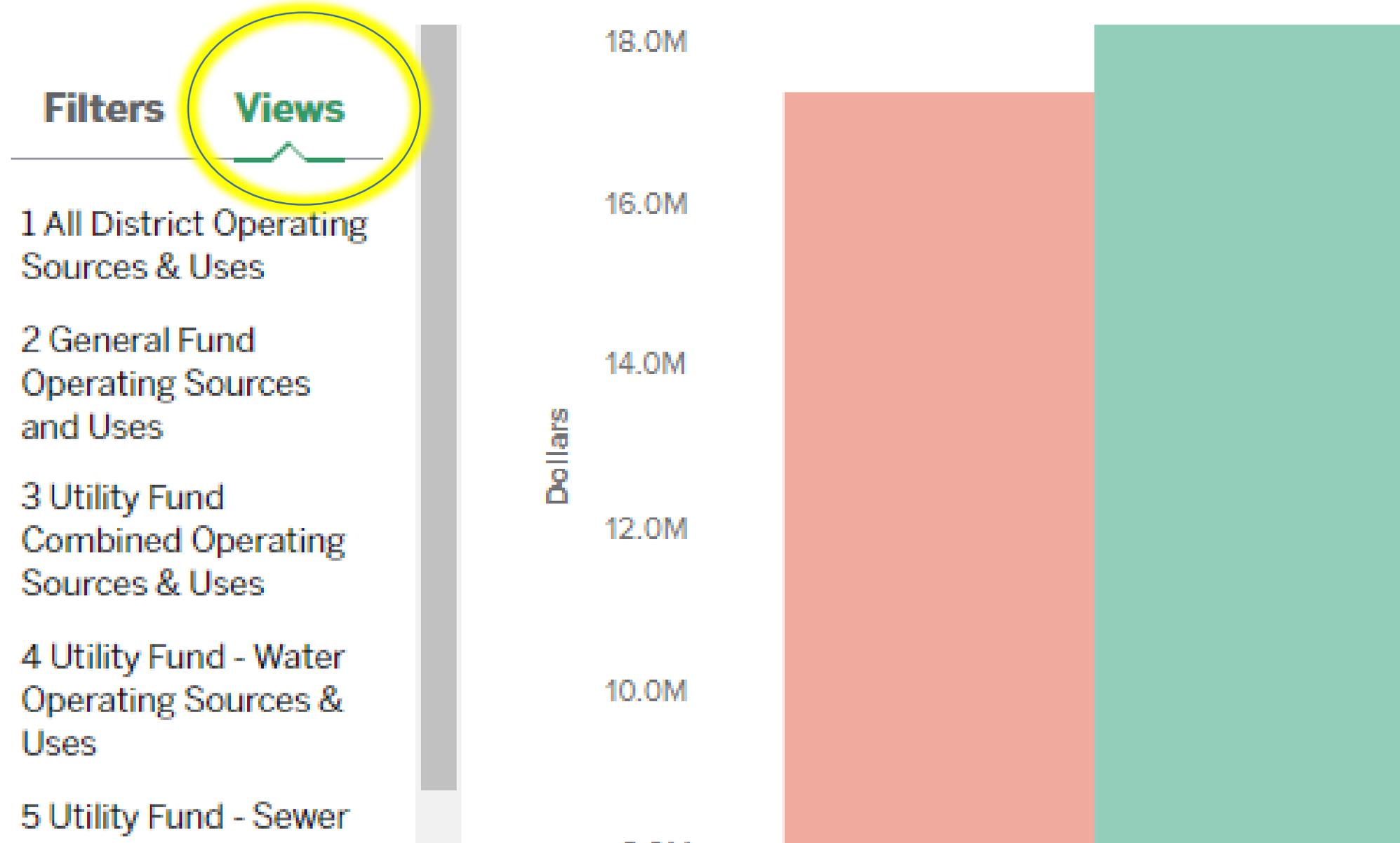


Begin Exploring

- Hover mouse  over Charts to display data points
- Scroll down to bottom to view the financial data table
- Select saved views to explore Fund or Venue level

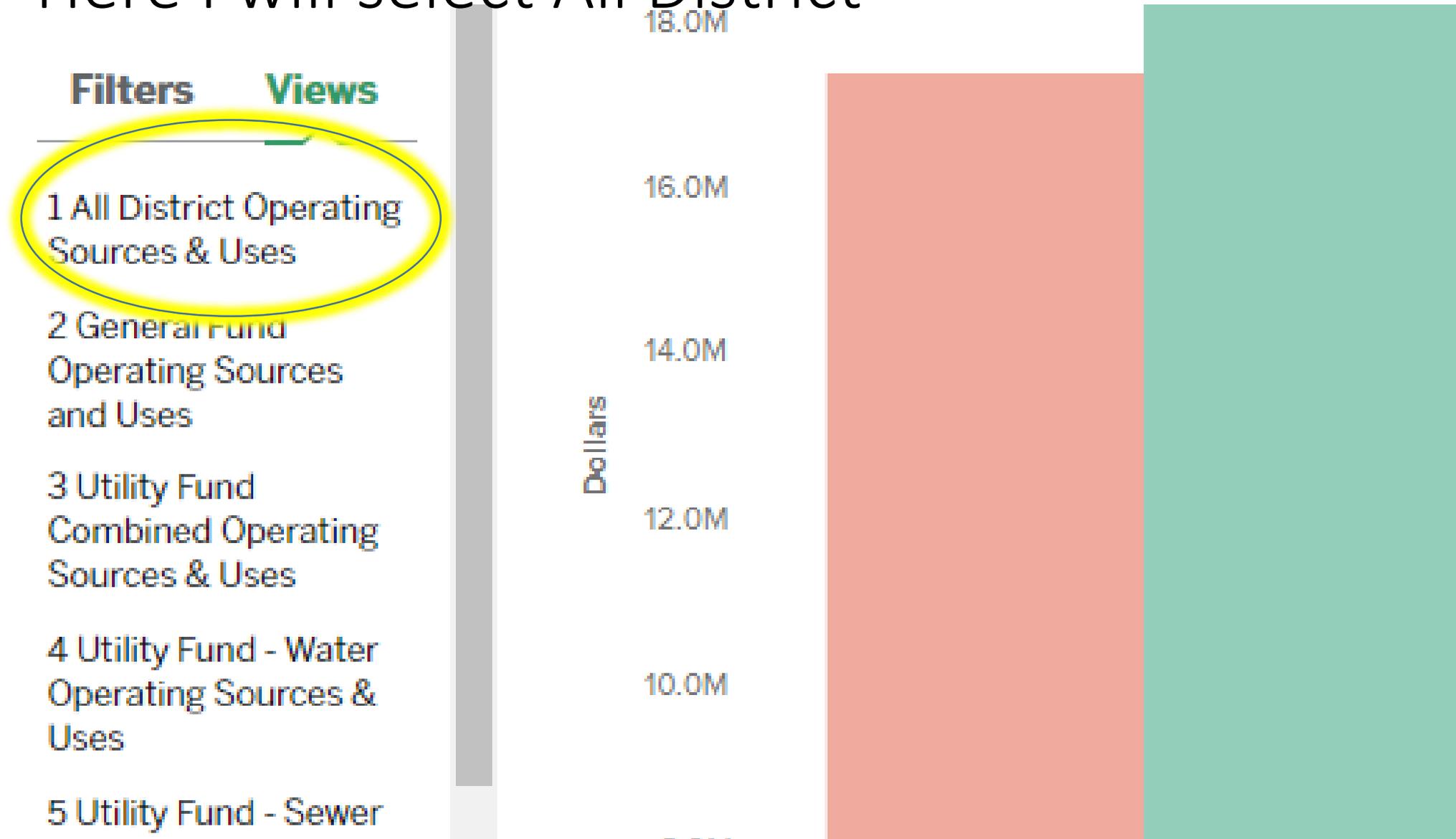


Left side of Screen – Select Views



Example of selecting saved views

Here I will select All District

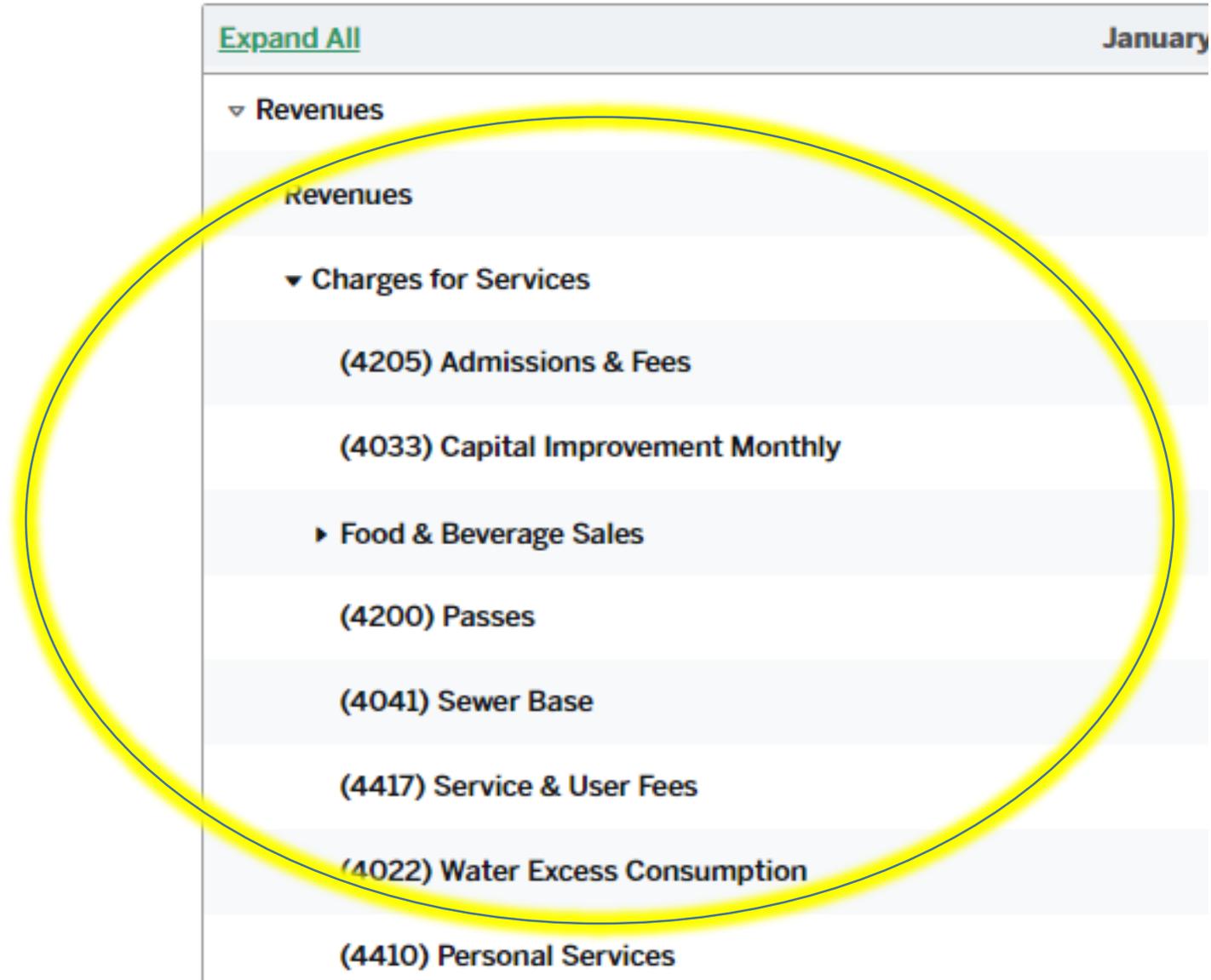


Example of drill down into Charges for Services from the “All District” View

Expand All	January 2013-14 Actual	January 2014-15 Actual	Ja
▼ Revenues	\$ 21,309,527	\$ 19,438,539	
▼ Revenues	21,309,527	19,438,539	
▶ Ad Valorem	732,679	763,686	
▶ Consolidated Tax	733,668	777,058	
▶ Charges for Services	13,665,703	14,265,308	
▶ Intergovernmental-Operating Grants	3,821,835	1,241,131	
▶ Intergovernmental-Operating Grants	63,719	15,172	
▶ Interfund Services	1,415,335	1,480,824	
▶ Central Services Revenue	623,581	642,244	
▶ Investment Income	93,751	120,012	
▶ Misc Rev-Other Reportable Items	159,257	133,103	
▼ Expenses	15,505,067	16,088,710	
▼ Expenses	15,505,067	16,088,710	
▶ Wages	5,881,274	5,989,556	
▶ Benefits	2,302,690	2,275,674	
▶ Professional Services	154,521	238,006	
▶ Services & Supplies	3,759,455	3,834,268	

The Triangle ▶ left of the description acts as a toggle to expand or collapse - Here “Charges for Services” is collapsed.

Example of “Charges for Services” expanded to account level detail.
Toggle on/off by a left click on Charges for Services.



Expand All	January
▼ Revenues	
Revenues	
▼ Charges for Services	
(4205) Admissions & Fees	
(4033) Capital Improvement Monthly	
▶ Food & Beverage Sales	
(4200) Passes	
(4041) Sewer Base	
(4417) Service & User Fees	
(4022) Water Excess Consumption	
(4410) Personal Services	

Example of Drilldown by Venue

Select Filters

Select Revenue under “Show”

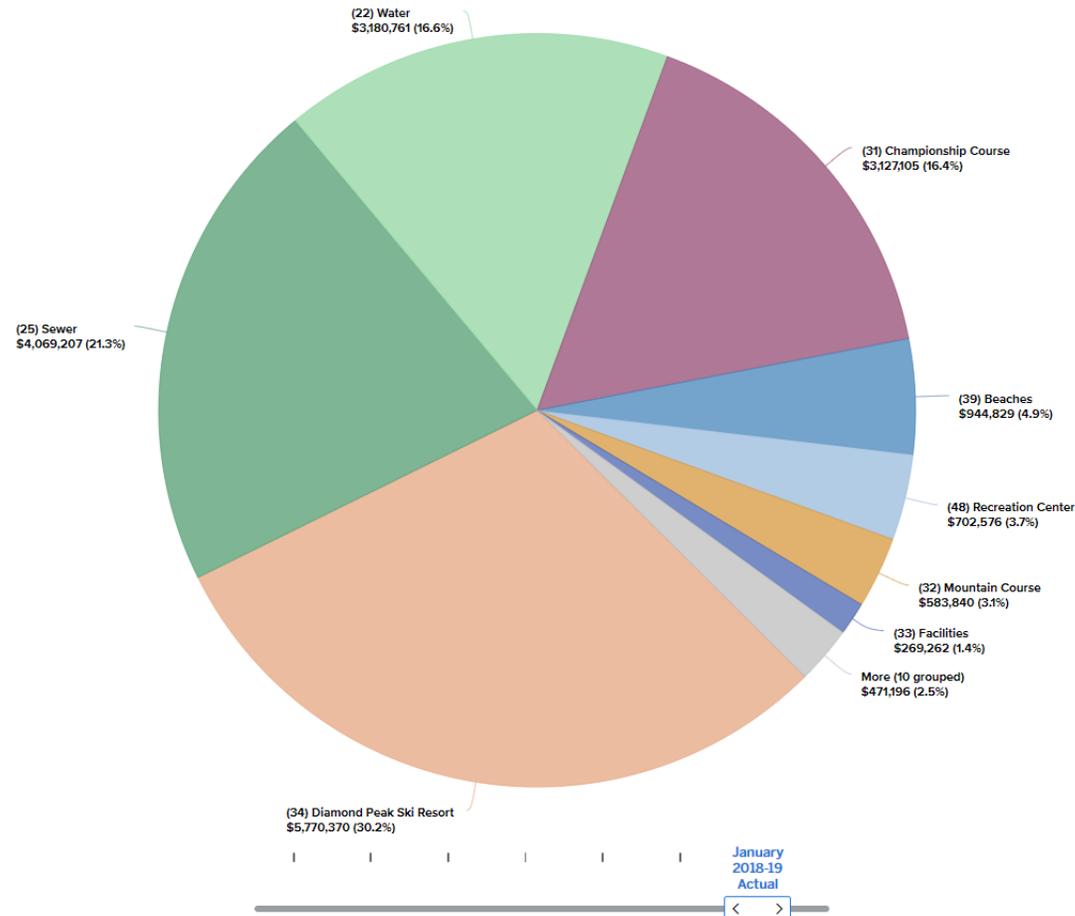
Select Venues under “Broken Down By”

Select January under “Fiscal Year Through”

The screenshot displays a financial reporting interface. On the left, a sidebar contains navigation elements: 'IVGID Current Year', '2018/19 Adopted Budget Approved 5/23/18', 'Tahoe Water Suppliers Association (TWSA) Current Year', and a 'Filters' button circled in yellow. Below the sidebar are filter controls: 'SHOW' with a dropdown set to 'Revenues', 'BROKEN DOWN BY' with a dropdown set to 'Venues', 'FISCAL YEAR THROUGH' with a dropdown set to 'January', and 'FILTERED BY' with a list containing 'Funds', 'Venues', and 'Revenue Type'. The main area is titled 'Types' and features a search bar, a sort dropdown set to 'A → Z', and a list of revenue categories. The 'Charges for Services' category is highlighted in yellow and has a checked checkbox. Other categories include Revenues, Ad Valorem, Capital Grants, Central Services Revenue, Consolidated Tax, Facility Fee, Interfund Services, Intergovernmental-Operating Grants, Investment Income, Misc Rev-Other Reportable Items, and Other: Specify Below. A bar chart is partially visible at the bottom of the 'Types' panel.

Example of Changing the Chart Type

← Back ↻ Reset Venues Funds*** Charges for Services
YTD Budget-to-Actual through January 31, 2019 Updated February 15, 2019 yourtahoeplace.com/ivgid/financial-transparency
Updated On 22 Feb, 2019

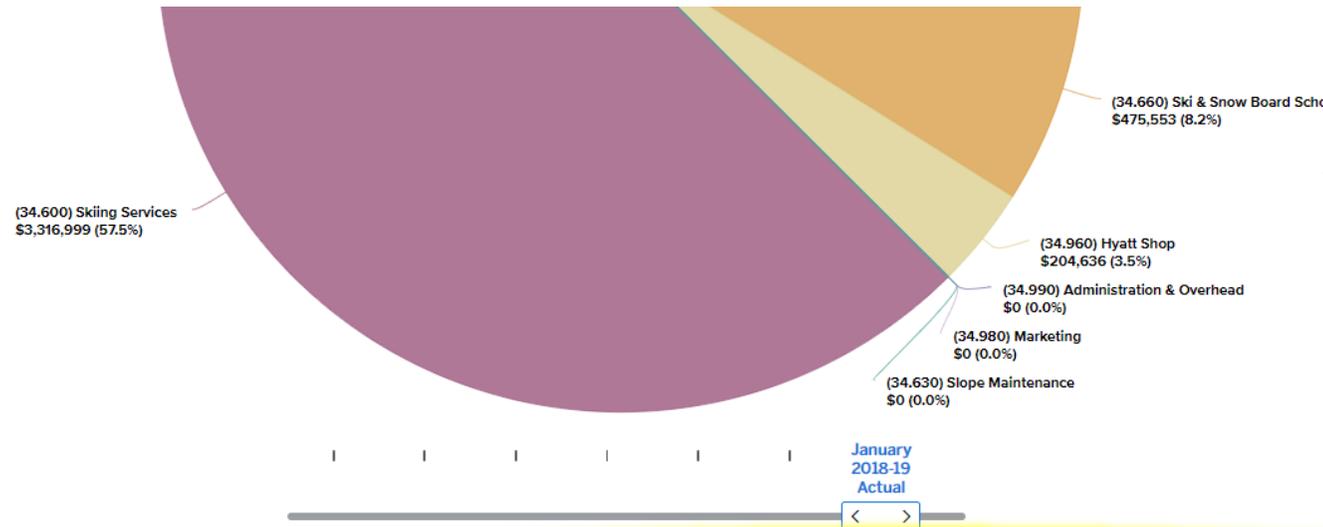


Sort Large to Small

- (34) Diamond Peak S...
- (25) Sewer
- (22) Water
- (31) Championship C...
- (39) Beaches
- (48) Recreation Center
- (32) Mountain Course
- (33) Facilities
- More (10 grouped)

Upper right screen you can choose from 5 chart types

Example of Drill Down to Diamond Peak “Charges for Services” by Division



Compares Actual Fiscal YTD as of January 2019 to current YTD Budget and prior year actual for 5 years

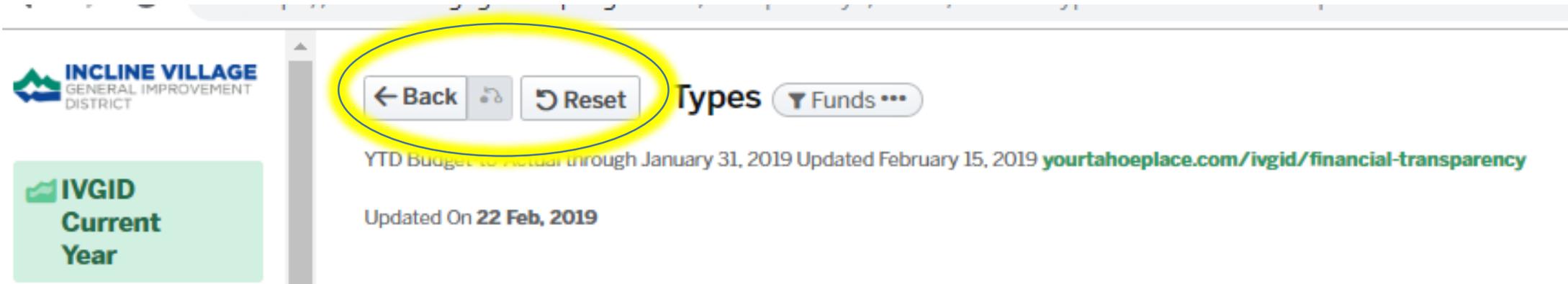
	January 2013-14 Actual	January 2014-15 Actual	January 2015-16 Actual	January 2016-17 Actual	January 2017-18 Actual	January 2018-19 Budget	January 2018-19 Actual	2018-19 Variance	2018-19 Variance %
(34.600) Skiing Services	\$1,405,217	\$1,596,941	\$2,719,483	\$2,775,627	\$2,392,491	\$2,268,940	\$3,316,999	1,048,059	46.2%
(34.680) Rental & Repair shop	380,266	475,229	690,426	680,275	509,323	516,570	657,838	141,268	27.35%
(34.530) Food & Beverage	300,512	465,449	713,779	667,038	521,075	611,290	647,412	36,122	5.91%
(34.670) Child Ski Center	316,506	404,204	427,107	475,788	424,270	391,750	467,932	76,182	19.45%
(34.660) Ski & Snow Board School	270,646	347,965	454,576	448,105	391,495	367,030	475,553	108,523	29.57%
(34.960) Hyatt Shop	144,567	127,692	292,836	186,731	129,316	172,400	204,636	32,236	18.70%
(34.990) Administration & Overhead	0	0	0	0	2,152	0	0	0	0.00%
(34.980) Marketing	1,210	0	0	0	0	0	0	0	0.00%
(34.630) Slope Maintenance	120	137	0	209	0	0	0	0	0.00%
Total	\$2,819,044	\$3,417,618	\$5,298,207	\$5,233,772	\$4,430,122	\$4,327,980	\$5,770,370	1,442,390	33.33%



Tips & Tricks

- Use reset button to return to default
- Use back button to return to previous view
- Email certain screens to yourself to save to review later

Top of Screen – Use the “reset” button to return to default or the “back” button to return to previous screen



Want to save a view – Email to yourself

Diamond Peak Ski Resort
YTD Budget-to-Actual through January 31, 2019 Updated February 15, 2019

Fund	Venue	Amount	Percentage
(34.600)	Skiing Services	\$3,316,999	(57.5%)
(34.680)	Rental & Repair shop	\$657,838	(11.4%)
(34.530)	Food & Beverage	\$647,412	(11.2%)
(34.670)	Child Ski Center	\$467,932	(8.1%)
(34.660)	Ski & Snow Board School	\$475,553	(8.2%)
(34.960)	Hyatt Shop	\$204,636	(3.5%)
(34.990)	Administration & Overhead	\$0	(0.0%)
(34.980)	Marketing	\$0	(0.0%)
(34.630)	Slope Maintenance	\$0	(0.0%)

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 Image (.png)
 Spreadsheet (.csv)

From ldp2@ivgid.org
To _____
Subject Check out this visualization from OpenGov (Incline Village General I

<https://inclinevillagegidnv.opengov.com/transparency#/13682/accountType=revenues&embed=n&breakdown=5202ed7b-8332-4422-a3b2-cf025c805b7b¤tYearAmount=cumulative¤tYearPeriod=years&graph=pie&legendSort=desc&mont...>



OpenGov Tutorial Take Aways

- OpenGov uses the same data source as the District's financial reports.
- OpenGov is a powerful tool for exploring the District's Financials into account level detail.



OpenGov Navigation Review

- Explore – Hover & Click
- Change - Chart Types from Bar, Pie, etc.
- Reset – Return to Default View

- Ask Us – Not seeing the data you expected
share the screen by email to info@ivgid.org



Questions?